

OPPORTUNITY DAY

RESULT Q2/2023

28 SEPTEMBER 2023



Disclaimer

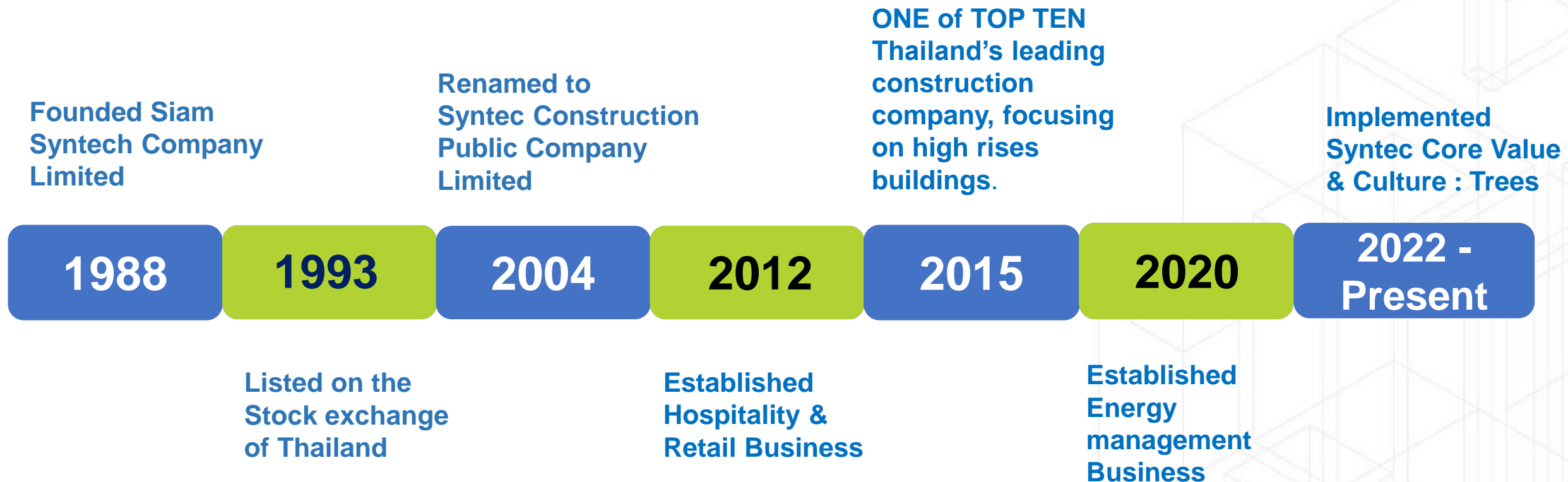
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COMPANY OVERVIEW

SYNTEC'S MILESTONE



AWARDS & RECOGNITIONS



**THAILAND
SUSTAINABILITY
INVESTMENT
(THIS) 2022**

**Stock Award for
8 consecutive
years
from 2015 - 2022**



SET AWARDS 2021

Business Excellence

**Outstanding Investor
Relations Award
2021**

**SET market
capitalization up
to 3 BLN**



**CAC CERTIFIED
ANTI- CORRUPTION**

**for 3rd consecutive
period
(3 years / period)
from
2023 – 2025**



**CORPORATE
GOVERNANCE
RATING**

**“EXCELLENT”
level (5 stars)
by IOD**

**for 5th consecutive
years from
2017 – 2021**



**สมาคมส่งเสริมการลงทุน
THAI INVESTORS ASSOCIATION**

**AGM CHECKLIST
FULL SCORE**

**Achieved 100 scores
from
Thai Investors
Association**

**for 7th consecutive
years from
2017 – 2023**

BUSINESS OVERVIEW

CONSTRUCTION

BUILDING

RESIDENTIAL BUILDING
OFFICE BUILDING / COMMERCIAL BUILDING
HOTEL AND RESORT
HOSPITAL
SHOPPING CENTER / SUPERMARKET
INDUSTRIAL FACTORY
INSTITUTION

INFRASTRUCTURE

ROAD
WASTEWATER TREATMENT
FLOOD PROTECTION
MANHOLE & PIPE JACKING

SPECIAL ENGINEERING

PILING WORK & FOUNDATION
M&E

HOSPITALITY & RETAIL

HOTEL & SERVICED APARTMENT

CITADINES GRAND CENTRAL SRIRACHA
SOMERSET HARBOURVIEW SRIRACHA
MUU BANGKOK

RETAIL

EIGHT THONGLOR

HOSPITALITY MANAGEMENT

SYNTEC HOSPITALITY GROUP
MANAGEMENT

citadines somerset

muu
BANGKOK

Eight
THONGLOR

SHG

The Standard

ENERGY MANAGEMENT

SOLAR POWER PLANT

ENGINEERING PROCUREMENT AND
CONSTRUCTION (EPC)

SOLAR ROOF TOP POWER PLANT

DELTA INFRA  ONE

OUR SERVICES



Structural & Architectural Services



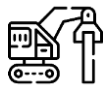
Civil Engineering and Infrastructure Services



Engineering Design with Project Consultancy & Management Services



Mechanical & Electrical Engineering Services



Piling and Specialist Foundation Engineering Services



Environmental Engineering Services



Specialized retrofitting and refurbishment Services



Design & Build Services



Energy Management

LEADING CONSTRUCTION COMPANY

400+
COMPLETED
PROJECTS

30
ON GOING PROJECTS

858 **2,017**
STAFF WORKERS

*as of Jun 2023

AGENDA

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COMPANY OVERVIEW

2

BUSINESS UPDATE & PROJECT PROGRESS

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YEAR END 2022 PERFORMANCE & BUSINESS OUTLOOK

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Q&A

BUSINESS UPDATE & PROJECT PROGRESS

PROJECT SIGNED IN 2023

Q.	MONT H	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q1	FEB	1) AESTIQ THONGLOR	REAL ASSET DEVELOPMENT CO.,LTD.	447
	MAR	2) WANVAYLA @ JAOPRAYA (SALE OFFICE)	LAND AND HOUSES PUBLIC CO., LTD.	63
SIGNED CONTRACT VALUE Q1-2023				510
Q2	APR	3) GRANDE CENTRE POINT RATCHADAMI	L H MALL & HOTEL CO.,LTD.	961
	APR	4) DH-1 LKG LIAB KHLONG 2 & DH-1 PSU PRAYASUREN	SINGHA ESTATE PUBLIC CO.,LTD.	104
	APR	5) TENTH AVENUE (CAPPING BEAM)	SEAFCO PUBLIC COMPANY LIMITED	18

PROJECT SIGNED IN 2023

Q.	MONT H	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q2	MAY	6) CHAPTER ONE ALL RAMINDRA (PHASE 1)	PRUKSA REAL ESTATE PUBLIC CO., LTD.	314
	MAY	7) GOVERNMENT COMPLEX BUILDING ZONE C (ARCHITECTURE&SYSTEM)	DHANARAK ASSETS DEVELOPMENT CO.,LTD.	498
	MAY	8) NICHE MONO BANGPO (SALE OFFICE)	SENA HHP 12 COMPANY LIMITED	8
	MAY	9) NAJOMTIEN HOTEL PATTAYA	JT TEN CO.,LTD.	466
	MAY	10) DH-3 PATTANAKARN 32	SINGHA ESTATE PUBLIC CO.,LTD.	20
	MAY	11) ROI CHAK SAM (CUSTOM HOUSE)	HHT CONSTRUCTION CO., LTD.	977

PROJECT SIGNED IN 2023

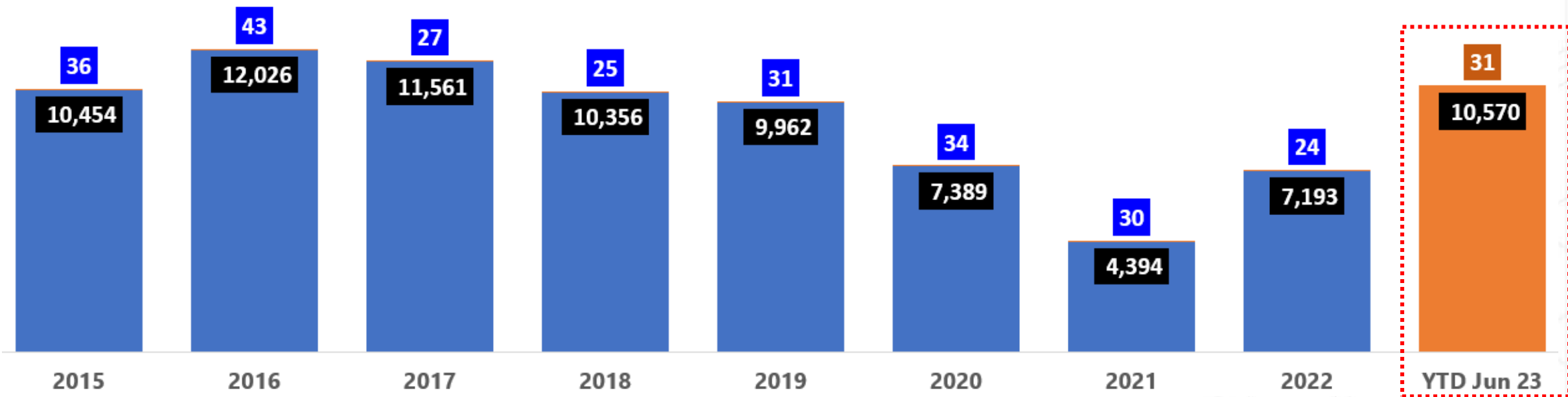
Q.	MONT H	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q2	JUN	NIST INTERNATIONAL SCHOOL	NIST INTERNATIONAL SCHOOL	746
	JUN	PLUM CONDO CENTRAL STATION (PHASE 4)	PRUKSA REAL ESTATE PUBLIC CO., LTD.	678
SIGNED CONTRACT VALUE Q2-2023				4,790
Q3	JUL	GOVERNMENT COMPLEX BUILDING - EAST&SUPPORT BUILDING(ARCHITECTURE&SYSTEM)	DHANARAK ASSETS DEVELOPMENT CO.,LTD.	1,440
	JUL	GULF EASTERN ECONOMIC CORRIDOR HUB	GULF PD COMPANY LIMITED	336

PROJECT SIGNED IN 2023

Q.	MONTH	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q3	AUG	THE PRIVACY PARC TAOPOON-AW (MAIN BUILDING&EXTERNAL)	PRUKSA REAL ESTATE PUBLIC CO., LTD.	314
SIGNED CONTRACT VALUE Q3-2023 (JUL-AUG)				2,090
SIGNED CONTRACT VALUE 2023 (JAN-AUG)				7,390

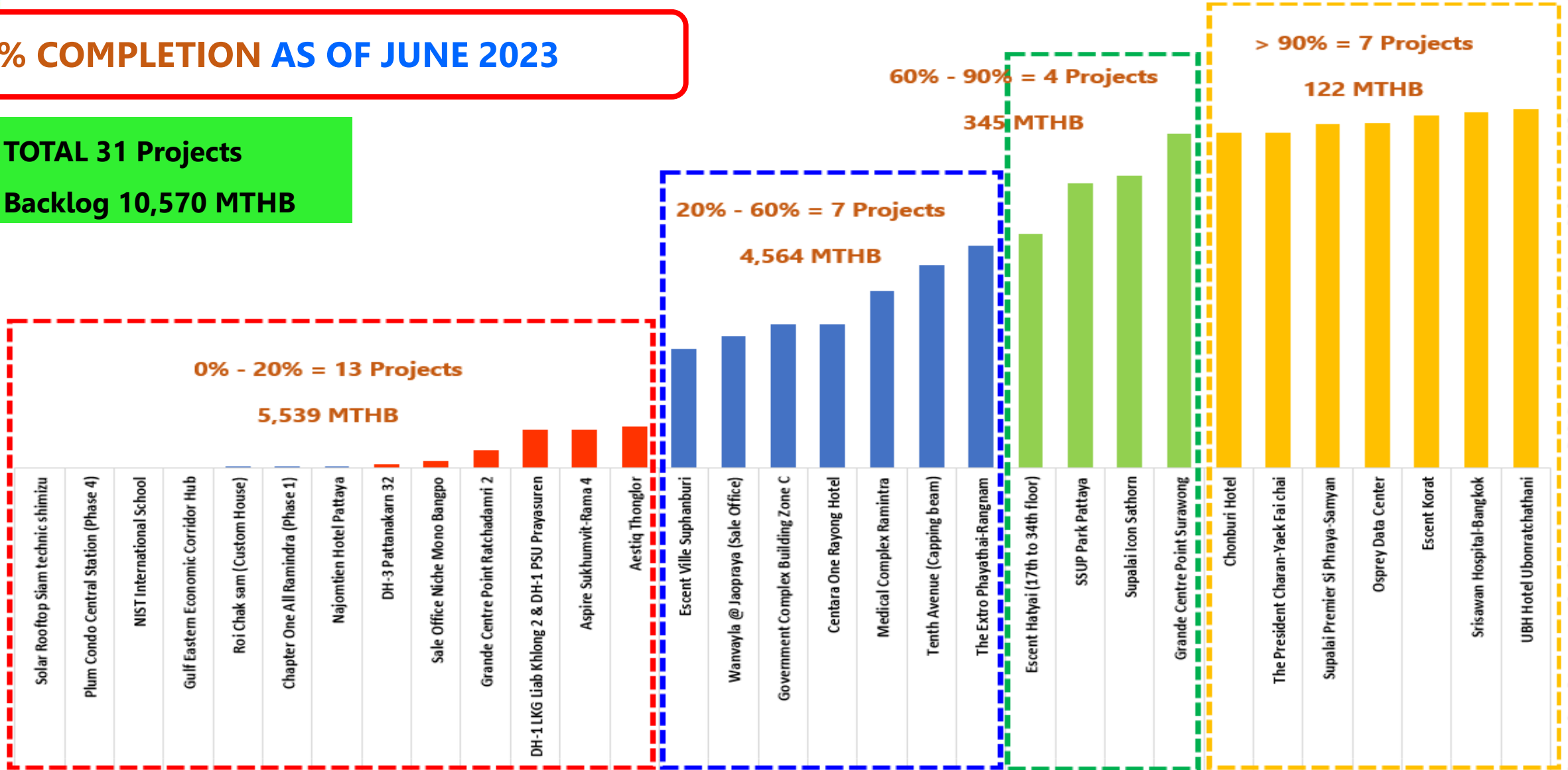
BACKLOG & REVENUE PHASING AS OF JUNE 2023

As of JUNE 2023, 31 Projects (included Piling work) are under construction representing a contract value of approximately 17,140 MTHB Recognized income 6,570 MTHB and **Backlog is at 10,570 MTHB (34% Government Complex Building Project)**

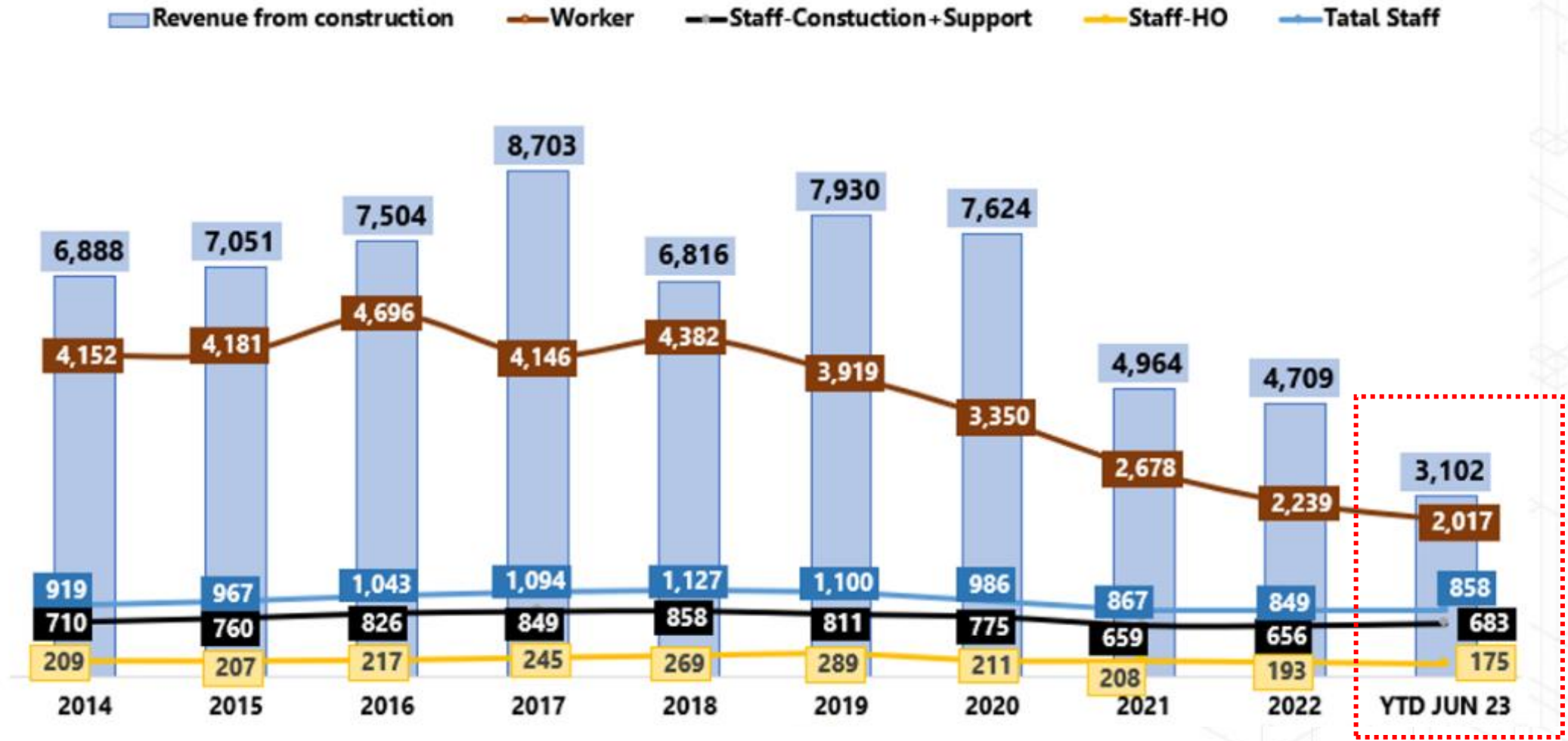


% COMPLETION AS OF JUNE 2023

TOTAL 31 Projects
Backlog 10,570 MTHB



MANPOWER-CONSTRUCTION



CURRENT PROJECT





SUPALAI ICON SATHON

Detail: 1 Hotel Building & Condominium of 56 storeys

Total area: 139,161 Sqm. 947 MB

Contract Value:

Percentage of work: 78.63%



SUPALAI PREMIER SI PHRAYA SAMYAN

Detail: 1 Building of Residential of 35 Storeys

Total area: 37,070 Sqm.

Contract Value: 302 MB.

Percentage of work: 92.54%



PLUM CONDO CENTRAL STATION PHASE 4

Detail: 1 Building of Residential 33 Storeys 1,124 Unit

Total area: 49,115 Sqm.

Contract Value: 678 MB.

Percentage of work: 0%



CHAPTER ONE ALL RAMINDRA (PHASE 1)

Detail: 3 Residential Building of 8 storeys

Total area: 24,682 Sqm.

Contract Value: 314 MB

Percentage of work: 0.16%



GRANDE CENTRE POINT RATCHADUMRI 2

Detail: 1 building of 40 storeys 509 Unit

Total area: 67,337 Sqm.

Contract Value: 960 MB.

Percentage of work: 4.73%



GRANDE CENTRE POINT SURAWONG

Detail: 1 building of 22 story, 1 building of 8 storeys of car park and 1 Basement

Total area: 36,343 Sqm.

Contract Value: 421 MB.

Percentage of work: 89.98%



ASPIRE SUKHUMVIT- RAMA 4

Detail: 1 Building of 38 storeys 1,323 unit

Total area: 74,218 Sqm.

Contract Value: 1,121 MB.

Percentage of work: 10.25%



AESTIQ THONGLOR

Detail: Structure work 16 – 40 storeys Architecture work
Hard scape

Total area: 25,628 Sqm.

Contract Value: 446 MB.

Percentage of work: 11.15%



CENTARA ONE RAYONG HOTEL

Detail: 1 Hotel building of 24 storey , 200 Unit

Total area 11,922 Sqm.

Contract Value 195 MB.

Percentage of work: 38.76%



ESCENT HATYAI (17th to 34th storeys)

Detail: Architecture work,Brickwork
Plastering,Tiling, Leveling the floor

Total area -

Contract Value: 75 MB.

Percentage of work: 62.97%



ESCENT KORAT

Detail: 1 building of 32 storey of condominium with 1 Unit retail shop

Total area 24,877 Sqm.

Contract Value: 415 MB.

Percentage of work: 94.80%



ESCENT VILLE SUPHANBURI

Detail: 1 Residential Building of 17 storeys 328 unit

Total area 16,117 Sqm.

Contract Value: 217 MB.

Percentage of work: 32.09%



THE EXTRO PHAYATHAI RANGNAM

Detail: 1 Building of Residential 35 Storeys

Total area: 30,894 Sqm.

Contract Value: 490 MB.

Percentage of work: 59.84%



DH-1 LKG Liab Khlong 2 & DH-1 PSU

Detail: 2 storeys of Residential Building 24 Unit

Total area: 8,112 Sqm.

Contract Value: 104 MB.

Percentage of work: 10.10%



DH -3 PHATTANAKARN 32

Detail: 2-storey Residential houses, 3 Building

Total Area 1,740 Sqm.

Contract Value: 20 MB.

Percentage of work: 0%



THE PRESIDENT CHARAN – YEAK FAI CHAI

Detail Residential Building of 22 storeys, 1 Basement

Total area 24,496 Sqm.

Contract Value: 226 MB.

Percentage of work: 90.41%



NAJOMTIEN HOTEL PATTAYA

Detail: 10 Hotel Buildings of 1,2,3 and 6-storeys

Total area: 19,053 Sqm.

Contract Value: 465 MB.

Percentage of work: 0.0%



GOVERNMENT COMPLEX BUILDING ZONE C

Detail: Building group, which consists of the east building, west building and supporting buildings and Additional Architecture & System work

Total area: 284,716 Sqm.

Contract Value: 5,892 MB

Percentage of work: 41.64%



ROI CHAK SAM (CUSTOM HOUSE)

Detail 1 Residential Building 5 storeys, 1 Basement 1 storey
1 Service Building Basement 1 Storey,
1 Restaurant & Meeting Building 1 storey & Basement 1 storey,
1 Coffee Shop Building 1 storey

Total area 19,139 Sqm.

Contract Value: 977 MB.

Percentage of work: 0.09%



MEDICAL COMPLEX RAMINTRA

Detail: 17-storey reinforced concrete building, 1 basement

Total area: 56,330 Sqm.

Contract Value: 847 MB.

Percentage of work: 47.64%



SRISAWAN HOSPITAL BANGKOK

Detail: 1 Building 5 storeys

Total area: 10,793 Sqm.

Contract Value: 258 MB.

Percentage of work: 95.76%



GULF ESTERN ECONOMIC

Detail: 1 Office Building of 3 Storeys

Total area: 11,152 Sqm.

Contract Value: 336 MB.

Percentage of work: 0.0%



OSPREY DATA CENTER

Detail: 2 Building of 3-storeys of Building data warehouse

Total area: 19,145 Sqm.

Contract Value: 455 MB.

Percentage of work: 92.83%



NIST INTERNATIONAL SCHOOL

Detail: 3 School Building of 5 Storeys, 1 Basement

Total area: 22,945 Sqm.

Contract Value: 746 MB.

Percentage of work: 0.0%



SSUP PARK PATTAYA

Detail: 3 Seminar Building of 2-storeys, Banquets, exhibitions, Restaurants and 7 Building of 1-storey and Corridor between the Buildings.

Total area: 7,822 Sqm.

Contract Value: 310 MB.

Percentage of work: 76.71%

SOLAR BUSINESS

1. EPC - Solar Rooftop



Project : Siam Technic Shimizu

Capacity : 280.50 kwp.

Location : Bangchan Industrial Estate

Value : 10.75 MB

Status : Award

2. EPC - Solar Rooftop



Project : [Asahi Intecc \(Thailand\)](#)

Capacity : [633.60 kwp.](#)

Location : [Bangkadi Industrial Estate](#)

Value : [18.72 MB](#)

Status : [Award](#)

HOSPITALITY & RETAIL BUSINESS ENERGY MANAGEMENT BUSINESS

HOSPITALITY & RETAIL BUSINESS

CURRENT PROJECTS



Citadines Grand Central Sriracha



Somerset Harborview Sriracha



MUU Bangkok



Eight Thonglor Retail Bangkok

UPCOMING PROJECTS



The Standard Pattaya, Najomtien



X2 Vibe Phuket Patong Center

HOSPITALITY & RETAIL BUSINESS PERFORMANCE SUMMARY

Projects	SCR		CSM		JT TEN	PT THREE LAND
	CITADINES GRAND CENTRAL SRI RACHA	SOMERSET HARBOURVIEW SRI RACHA	EIGHT THONGLOR RETAIL	MUU BANGKOK	THE STANDARD NAJOMTIEN PATTAYA	X2 VIBE PATONG
	Actual	Actual	Actual	Actual	Projection	
Investment (MB.)	327	622	728	1,767	850	750
Total Room	136	176	47	148	163	326
Total Area (Sqm.)	9,492	19,422	7,834	15,791	17,000	22,144
Occupancy rate (%)	71.7%	59.3%	91.6%	72.8%	N/A	N/A
Revenue (MB.)	22	29	57	85	N/A	N/A
Gross Profit (MB.)	11	12	45	42	N/A	N/A
Status	Opened	Opened	Opened		Under-construction	Pending
% SYNTEC	68%		60%		84.98%	79.98%

AGENDA

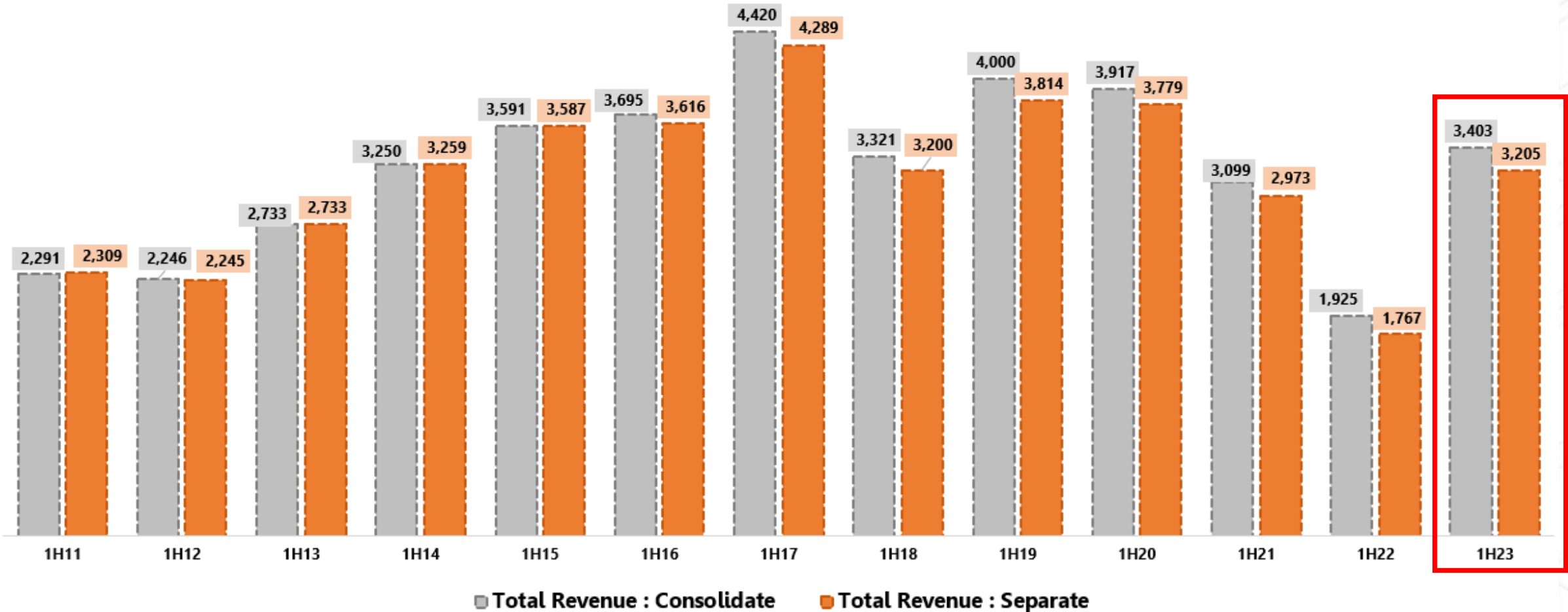
- 1 COMPANY OVERVIEW
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Q2/2023

FINANCIAL PERFORMANCE & BUSINESS OUTLOOK

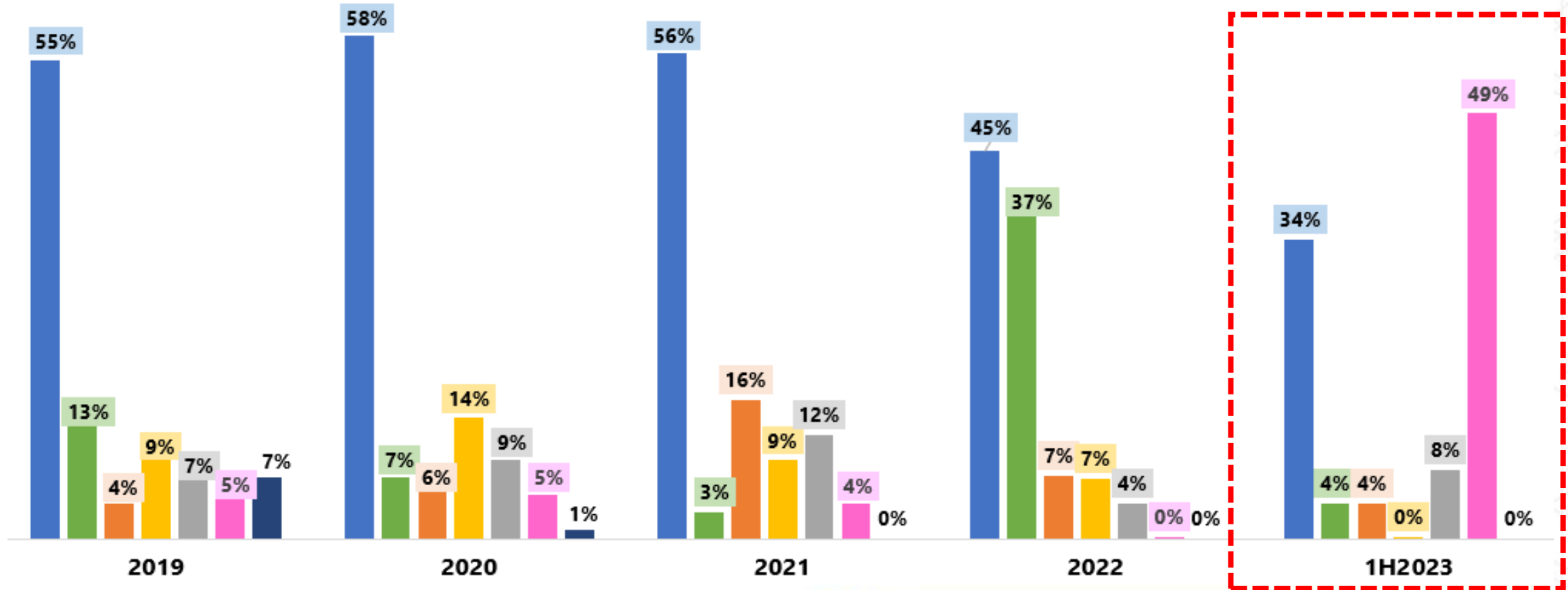
REVENUE FROM GROUP COMPANY

(Unit : Million Baht)



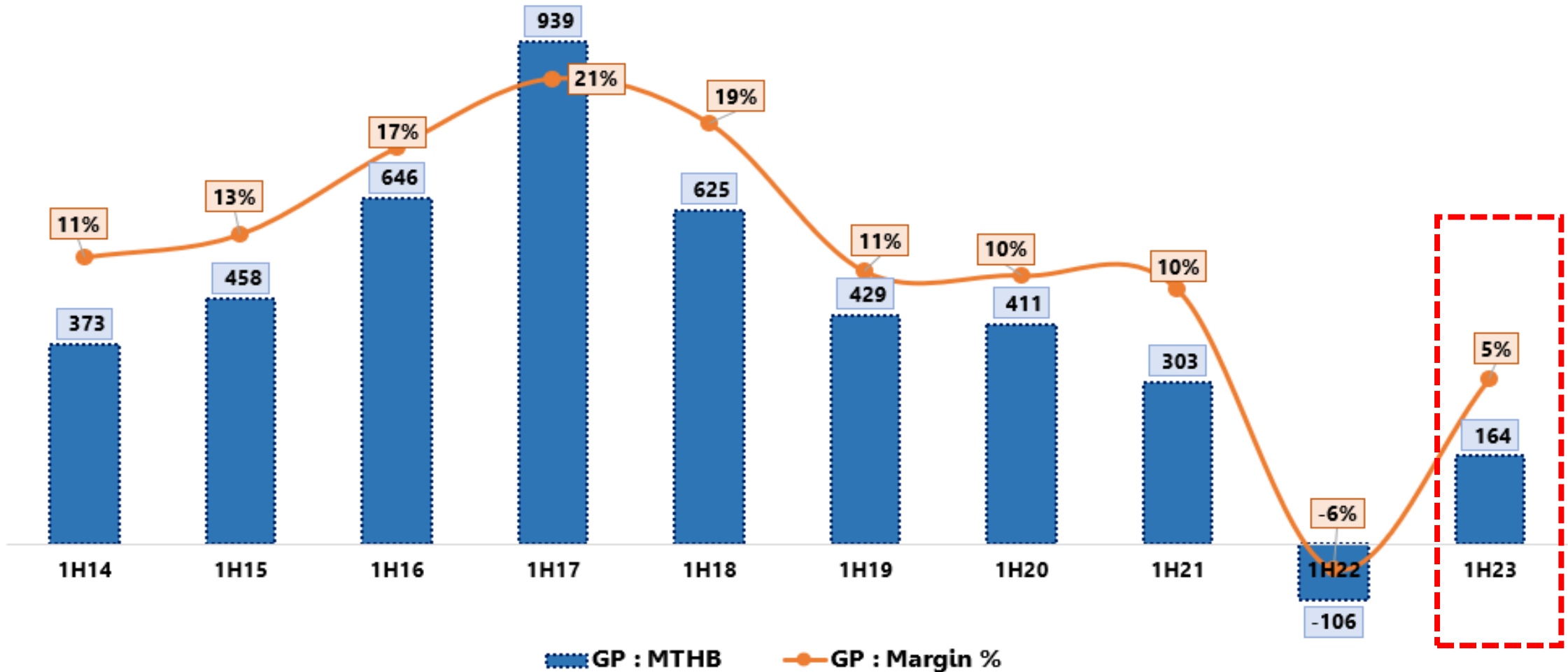
STRUCTURE OF CONSTRUCTION REVENUE

■ Residential ■ Commercial ■ Hotel ■ Hospital ■ Mall ■ Factory / Office ■ Institution



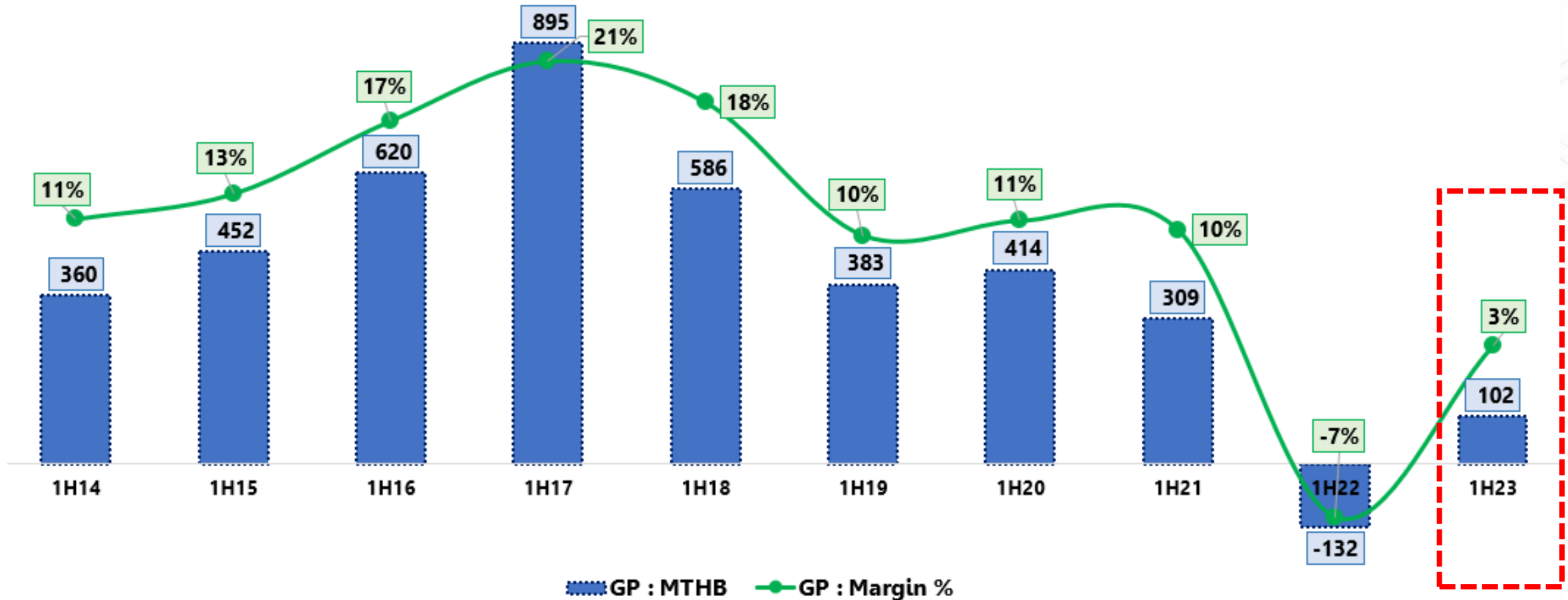
GROSS PROFIT MARGIN - CONSOLIDATED

Unit : Million Baht



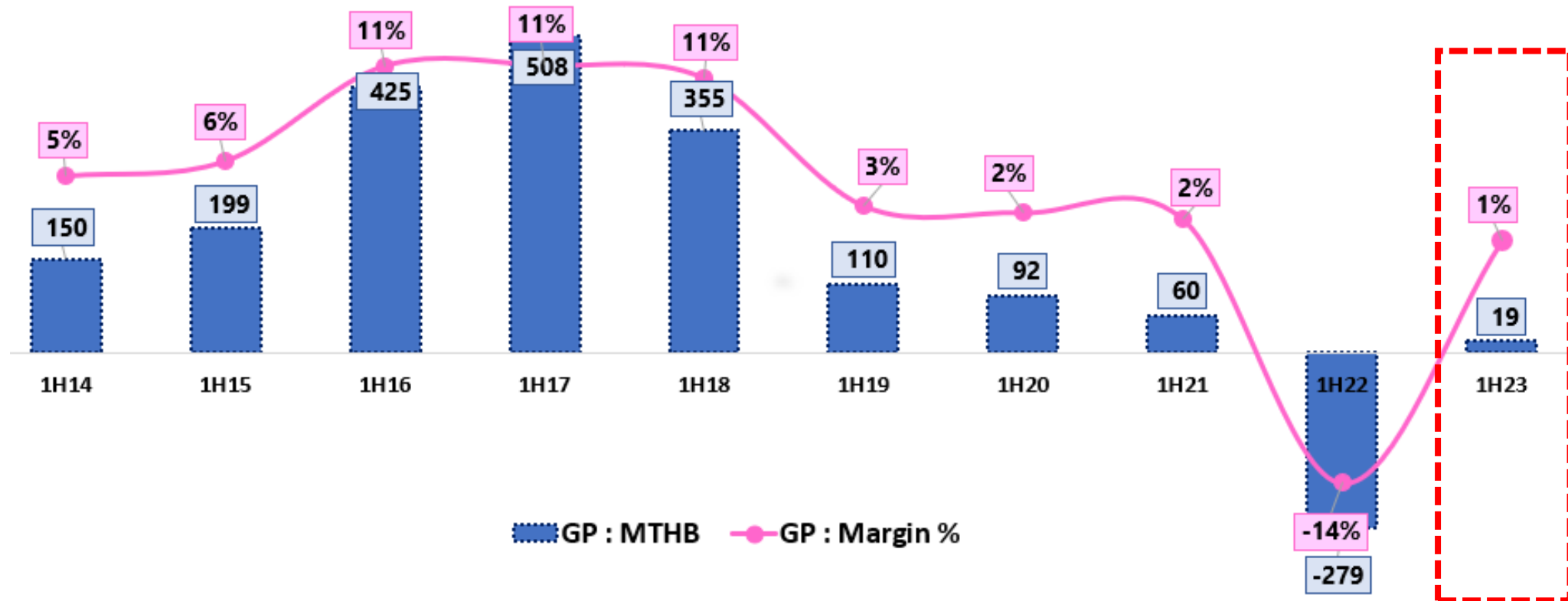
GROSS PROFIT MARGIN - COMPANY

Unit : Million Baht



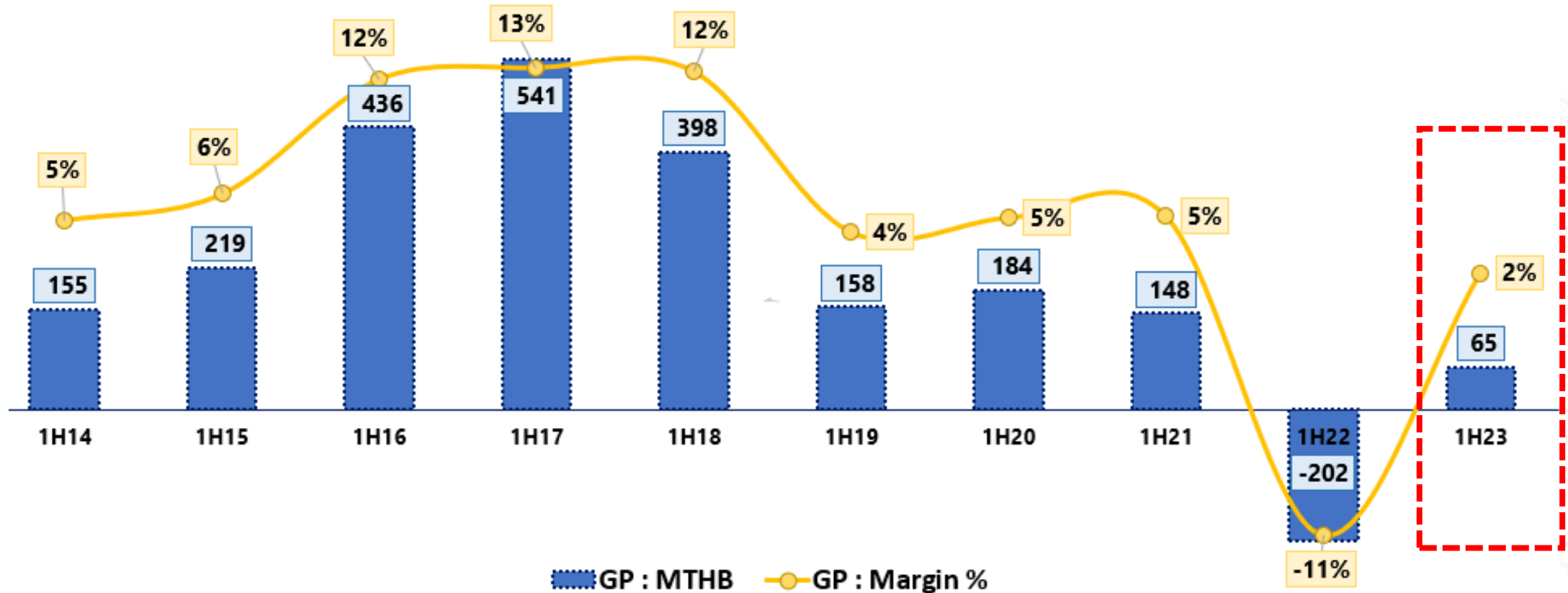
NET PROFIT - CONSOLIDATED

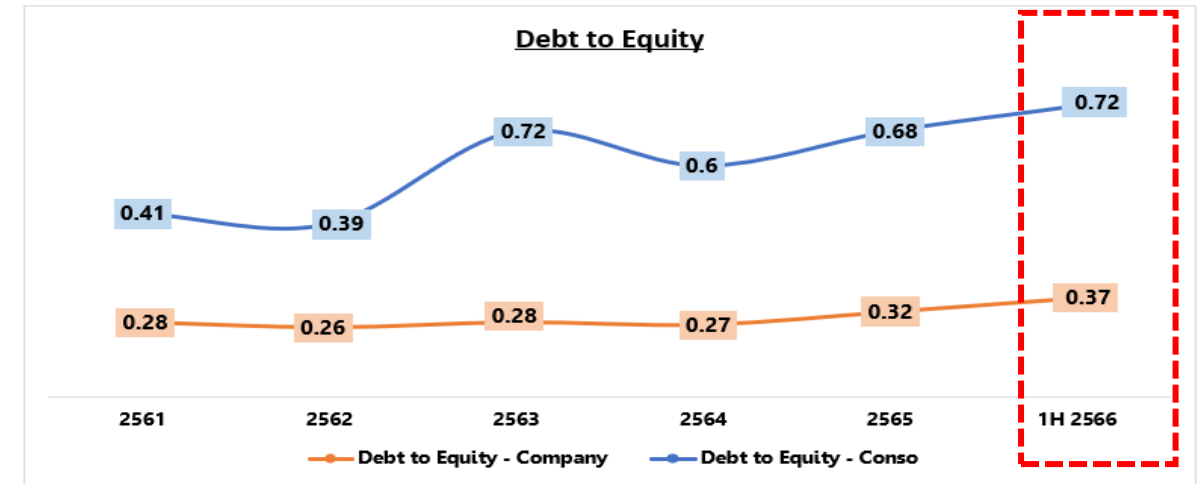
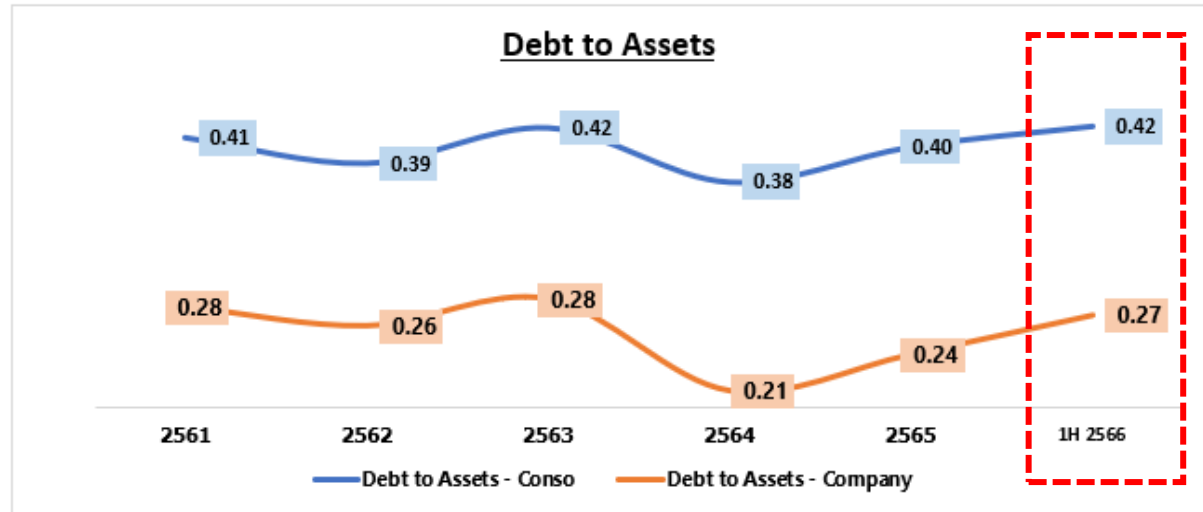
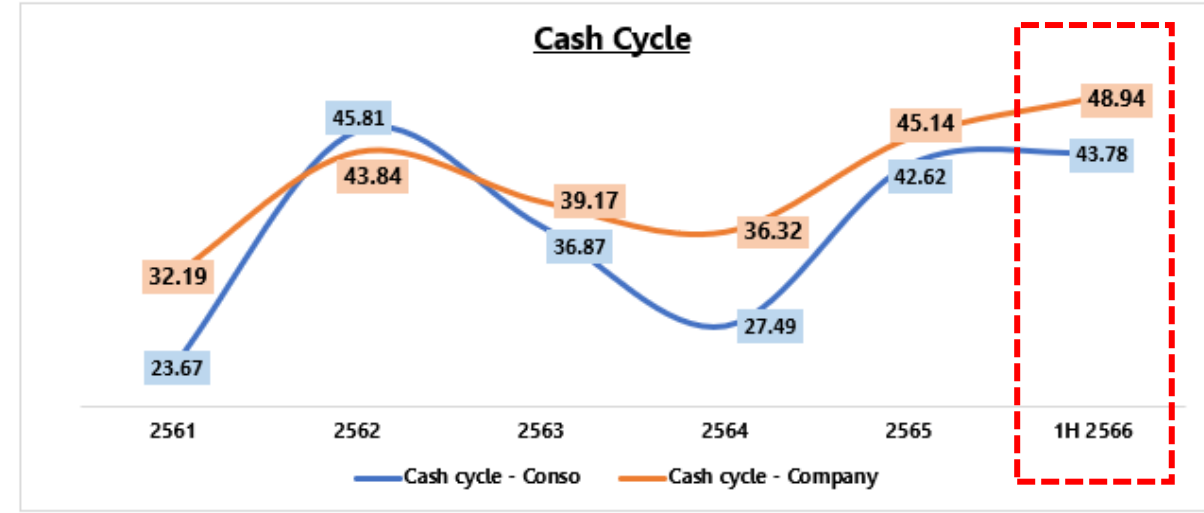
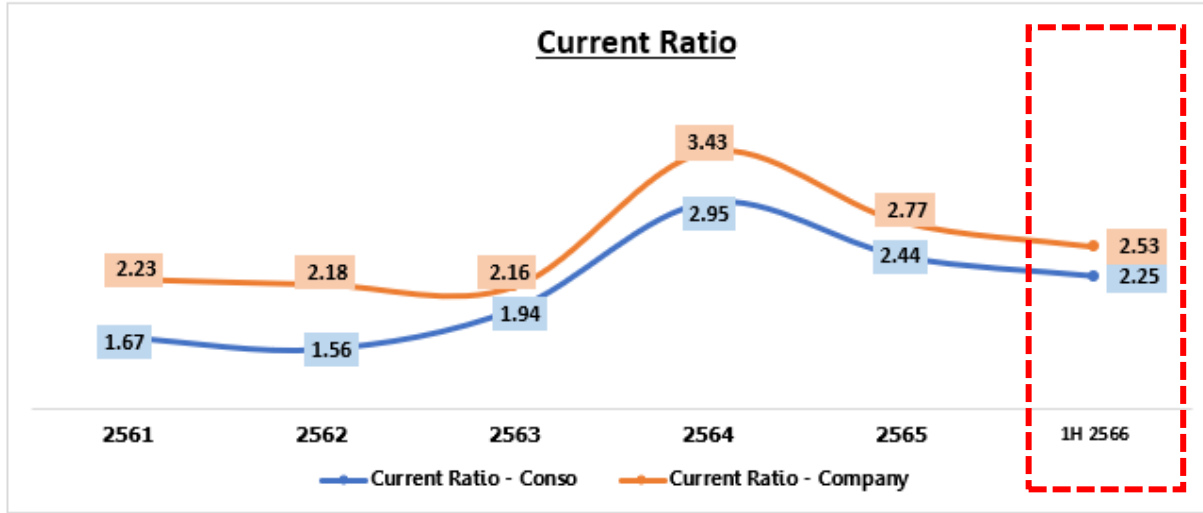
Unit : Million Baht



NET PROFIT - COMPANY

Unit : Million Baht





BUSINESS OUTLOOK

2H2023 OUTLOOK – UNDER TENDER

No.	Project	Details	Owner	Value (MB.) Inc.VAT
1	Chapter Charun-Bangplad (S&A)	High-rise residential condominium of 27 Storeys approximately 73,506 sqm.	Pruksa Real Estate Plc.	1,000
2	Chapter Charun-Bangplad (M&E)	High-rise residential condominium of 27 Storeys approximately 73,506 sqm.	Pruksa Real Estate Plc.	300
3	The Pricacy Taopoon (Phase 2)	High-rise residential buildings of 25 Storeys, 1 Basement	Pruksa Real Estate Plc.	350
4	Flexi Mega Space Bangna	High-rise buildings of 32 Storeys	Sena Development Plc.	320
5	The Niche Mono BangPo	1 Residential Building of 35 Storeys	Sena HHP12 Co.,Ltd	250
6	LBH Hotel	2 Hotel Building of 6 Storeys	Central Pattana Plc.	200

2H2023 OUTLOOK – UNDER TENDER

No.	Project	Details	Owner	Value (MB.) Inc.VAT
7	Wanvayla@Jaopraya	3 High-rise residential condominium Building of 50 Storeys, 40 Storeys, 30 Storeys.	Land&House Plc.	3,300
8	Rhythm Charoennakorn Iconic	Residential Building 29 Storeys, 577 units	AP ME20 Co., Ltd.	1,200
9	Residential Building OK36	1 High-rise buildings of 37 Storeys, 1 Basement.	Jerapas Rreality Co.,Ltd (Subsidiaries of Sansiri Plc.)	1,000
10	Supalai Park (Ekkamai-Phatanakarn)	2 Residential Building 30 Storeys and 27 Storeys	Supalai PLC.	850
11	Boutique Bangkok Sukhumvit5	High-rise buildings of 8 Storeys, 1 Basement of 2 Storeys	Boutique Bangkok Suthumvit5 Co., Ltd.	200

2H2023 OUTLOOK – UNDER TENDER

No.	Project	Details	Owner	Value (MB.) Inc.VAT
12	Fashion Island Carparking	Parking Building of 7 Storeys	Siam Retail Development Co., Ltd.	1,000
13	NTT Data Global Centers		NTT Data Global Centers (Thailand) Limited.	1,000
14	Vibharam Hospital-On nuch	1 Building of 14 Storeys	Vibharam Hospital Co.,LTD	1,000
15	Piyavate Hospital (Radiology Building)	1 Building of 6 Storeys	Piyavate Hospital PLC.	250
16	Medical Support Kluay-Nam-Thai Hospital	1 Building of 6 Storeys, 1 Basement 2 Storeys	Kluay-Nam-Thai Hospital Co., Ltd.	70
17	Stonehill Domitories	2 Building, 3 Storeys	Stonehill Estate Co.,Ltd.	80

2H2023 OUTLOOK – UNDER TENDER

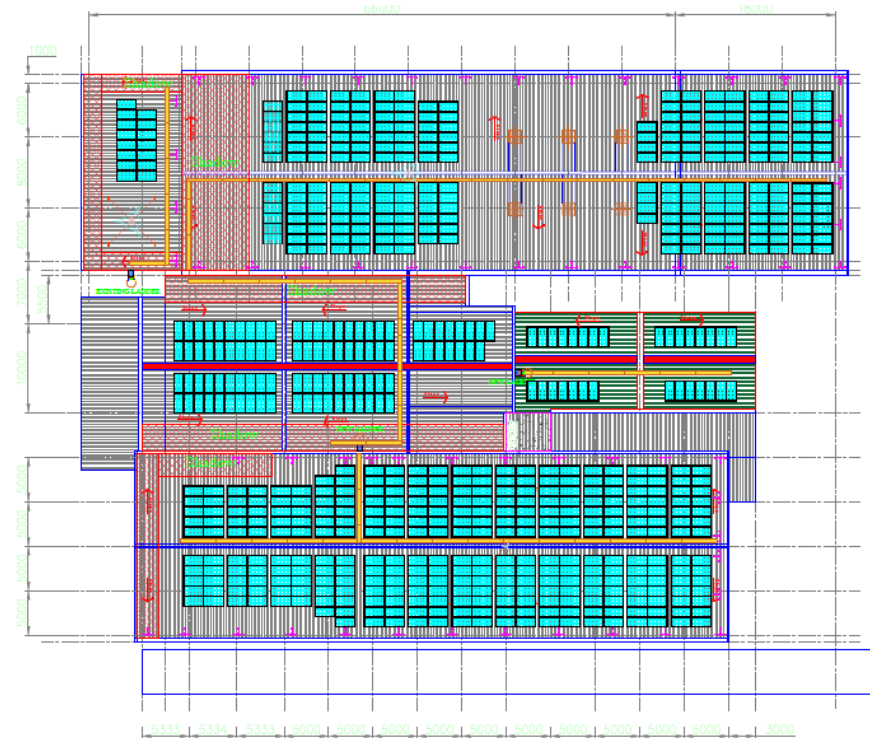
Piling Work

No.	Project	Details	Owner	Value (MB.) Inc.VAT
1	Chambers Ratchada-Rama 9 (TRM)	Dia 0.6m 113 units, Dia 0.8m 210 units, Dia 1.0m 280 units, Dia 1.2m 92 units	SC Asset Corporation PLC.	145

2H2023 OUTLOOK – UNDER TENDER

Solar Rooftop

EPC - Solar Rooftop



Project : Topy Fasteners (Thailand)

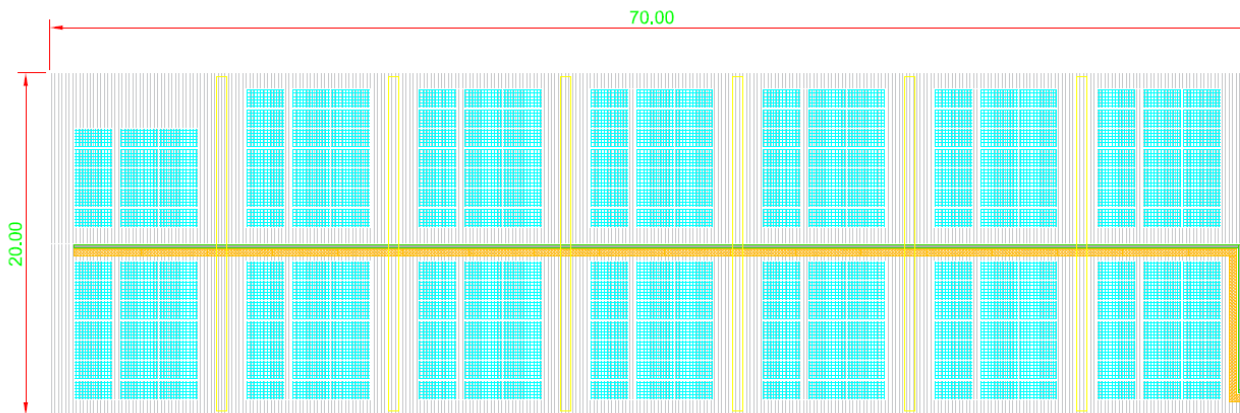
Capacity : 382.95 kwp.

Location : Amata Nakorn Industrial Estate

Value : 12.82 MB

Status : Tender

EPC - Solar Rooftop



Project : Post & Precast
Capacity : 158.40 kwp.
Location : Klong 13, Pathumthani
Value : 5.60 MB
Status : Tender

PPA - Solar Floating



Project : Rajabhat Sakhon Nakhon
Capacity : 999.70 kwp.
Location : Sakhon Nakhon
Value : 23.0 MB
Status : Survey

AGENDA

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Q&A

Q&A

For more information
ir@synteccon.com

SYNTEC trees

SYNTEC CORE VALUE



TEAMWORK
ทำงานเป็นทีม
อย่างสร้างสรรค์



**RESPECT
&
TRANSPARENCY**
เชื่อใจ เชื่อมั่น
ทำงานอย่างโปร่งใส



EMPATHY
ใส่ใจเข้าใจกันและกัน



**EXCELLENCE
OPERATION**
มุ่งสู่ความเป็น
เลิศในงาน



**SAFETY &
QUALITY
FIRST**
คำนึงถึงมาตรฐาน
ความปลอดภัย
และคุณภาพ

Q&A

THANK YOU

