OPPORTUNITY DAY
RESULT YEAR END 2022
27 MARCH 2023







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AGENDA

- 1 COMPANY OVERVIEW
- 2 BUSINESS UPDATE & PROJECT PROGRESS

- 3 YEAR END 2022 PERFORMANCE & BUSINESS OUTLOOK
- 4 Q&A











SYNTEC'S MILESTONE

Founded Siam
Syntechs Company
Limited

Renamed to
Syntec Construction
Public Company
Limited

ONE of TOP TEN
Thailand's leading
construction
company, focusing
on high rises
buildings.

Implemented
Syntec Core Value
& Culture : Trees

1988

1993

2004

2012

2015

2020

2022 - Present

Listed on the Stock exchange of Thailand

Established
Hospitality &
Retail Business

Established Energy management Business





CORE VALUE & CULTURE



SYNTEC CORE VALUE & CULTURE

- T TEAMWORK
- R RESPECT & TRANSPARENCY
- **E EMPATHY**
- E EXCELLENCE OPERATION

 S SAFETY & QUALITY FIRST





AWARDS & RECOGNITIONS



THAILAND SUSTAINABILITY INVESTMENT (THIS) 2022

Stock Award for 8 consecutive years from 2015 - 2022



SET AWARDS 2021

Business Excellence

Outstanding Investor Relations Award 2021

SET market capitalization up to 3 BLN



CAC CERTIFIED ANTI- CORRUPTION

for 2ndconsecutive period (3 years / period) from 2020 - 2023



CORPORATE GOVERNANCE RATING

"EXCELLENT" level (5 stars) by IOD

for 5th consecutive years from 2017 – 2021



AGM CHECKLIST FULL SCORE

Achieved 100 scores from Thai Investors Association

for 6th consecutive years from 2017 – 2022





BUSINESS OVERVIEW

CONSTRUCTION

BUILDING

RESIDENTIAL BUILDING OFFICE BUILDING/COMMERCIAL BUILDING HOTEL AND RESORT HOSPITAL SHOPPING CENTER / SUPERMARKET **INDUSTRIAL FACTORY** INSTITUTION

INFRASTRUCTURE

ROAD WASTEWATER TREATMENT FLOOD PROTECTION MANHOLE & PIPE JACKING

SPECIAL ENGINEERING PILING WORK & FOUNDATION M&F

HOSPITALITY & RETAIL

HOTEL & SERVICED APARTMENT CITADINES GRAND CENTRAL SRIRACHA SOMERSET HARBOURVIEW SRIRACHA MUU BANGKOK

RETAIL **EIGHT THONGLOR**

HOSPITALITY MANAGEMENT SYNTEC HOSPITALITY GROUP **MANAGEMENT**

citadines somerset



SHG

ENERGY MANAGEMENT

SOLAR POWER PLANT

ENGINEERING PROCUREMENT AND CONSTRUCTION (EPC)

SOLAR ROOF TOP POWER PLANT

DELTA INFRA ONE

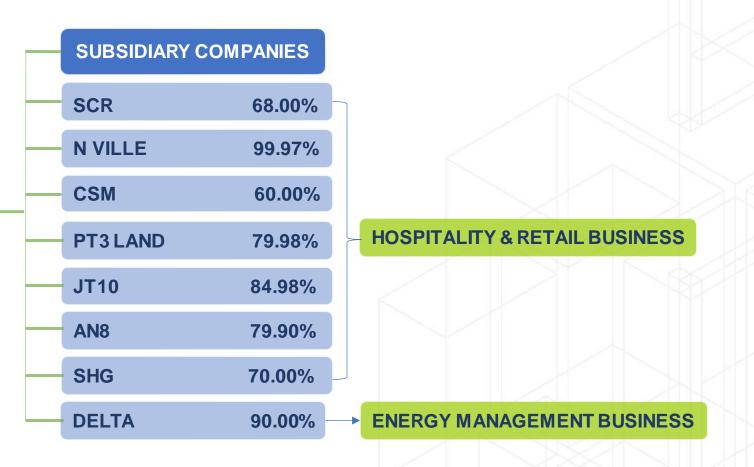






SHAREHOLDING STRUCTURE









OUR SERVICES















Civil Engineering and Infrastructure Services



Engineering Design with Project Consultancy & Management Services



Mechanical & Electrical Engineering Services













Piling and Specialist Foundation Engineering Services



Environmental Engineering Services



Specialized retrofitting and refurbishment Services



Design & Build Services



Energy Management







400+ COMPLETED **PROJECTS**

24 **ON GOING PROJECTS**

> 2,239 849

STAFF WORKERS

*as of Dec 2022







Plant Machinery & Construction **Equipment Warehouse** at Bangsai Ayutthaya

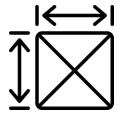






BANGSAI AYUTTHAYA

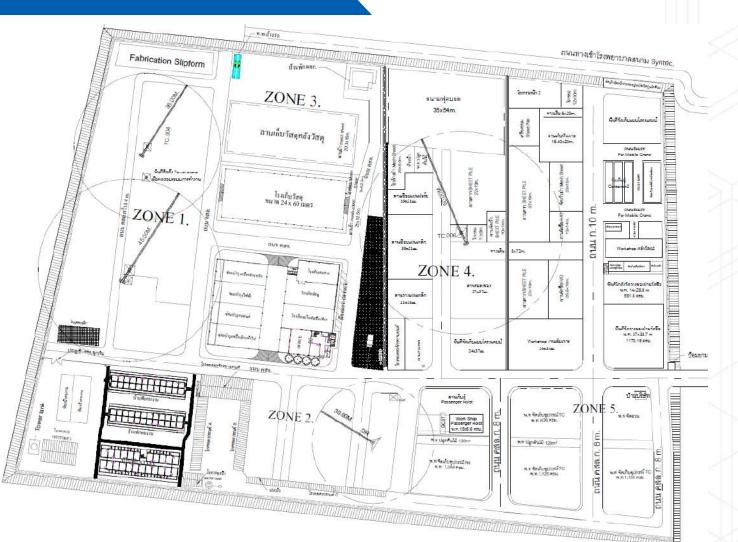
30 mins. to Bangkok



72,000 square meters (45 Rai)



70 Technicians 180 Workers



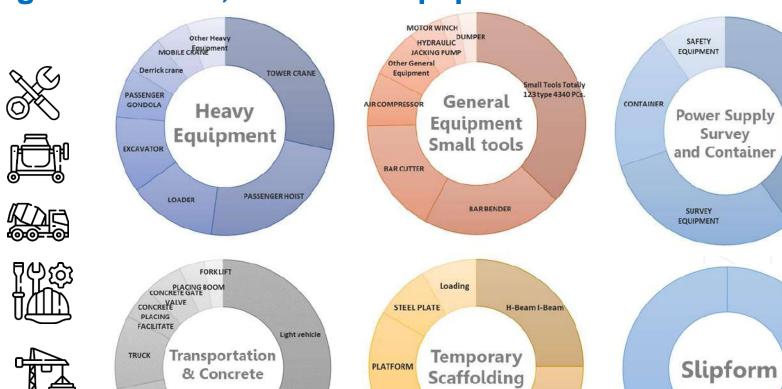




6 categories and 14,151 list of Equipment for Construction support

SHEET PILE

Scaffloding



oncrete pum

Pilling Equipment











EQUIPMENT WAREHOUSE TECNICIAN SERVICE MECHANICAL SERVICE CENTER



















EQUIPMENT WAREHOUSE TECNICIAN SERVICE MECHANICAL SERVICE CENTER











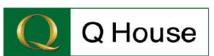


OUR RENOWNED CLIENTS



























































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BUSINESS UPDATE & PROJECT PROGRESS





PROJECT SIGNED IN 2022

No.	Project name	Project owner	Contract value (MB)
1	SSUP Park Pattaya	SSUP Infinite Co., Ltd.	205
2	The Government Complex Building Zone C	Dhanarak Asset Development Co., Ltd.	3,954
3	Central Ayutthaya Hotel (Piling)	Central World Co., Ltd.	12
4	Scope Langsuan (26th to 33rd floor)	Scope Co.,Ltd.	28
5	Medical Complex Ramintra Hospital	Sinpaet Co.,Ltd.	843
6	Osprey Data Center	One Asia data center (Thailand) Co., Ltd.	478
7	Escent Ville Suphanburi (Piling)	Central Pattana Residence Co., Ltd.	14
8	Chonburi Hotel	Central World Co., Ltd.	62
9	Centara One Rayong Hotel	Central World Co., Ltd.	198
10	Escent Hatyai (17th to 34th floor)	Central Pattana Residence Co., Ltd.	32
11	Aspire Sukhumvit Rama 4	Ap Me15 Co., Ltd.	1,121
12	Escent Ville Suphanburi	Central Pattana Residence Co., Ltd.	189
13	Plum Condo Rama 2 phase 2.2	Prueksa Real Estate PCL.	244
	<u>7,380</u>		





PROJECT SIGNED IN 2023 AS OF Q1/2023

No.	Project name	Project owner	Contract value (MB)	
1	The Aestiq	Real Asset Development Co., Ltd.	447	
2	Grande Centre Point Ratchadamri 2	LH Mall and Hotel Co., Ltd.	961	
3	Wanvayla @ Jaopraya (Sale Office)	Land and House PCL.	65	
	<u>1,473</u>			

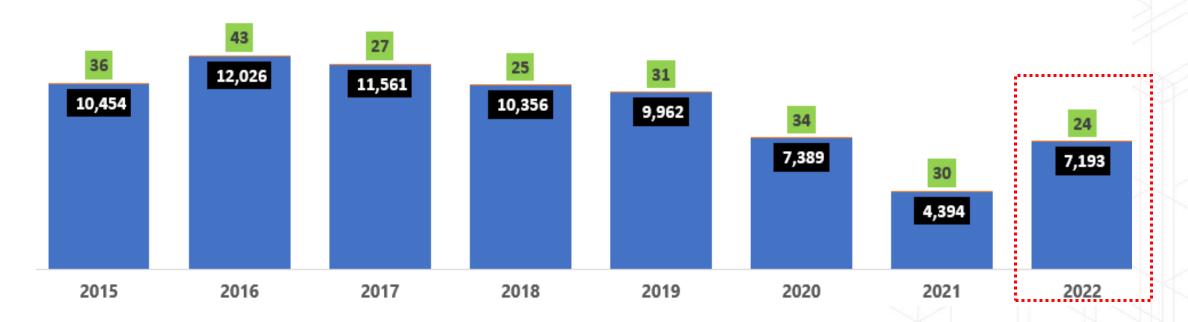




BACKLOG & REVENUE PHASING AS OF DECEMBER 2022

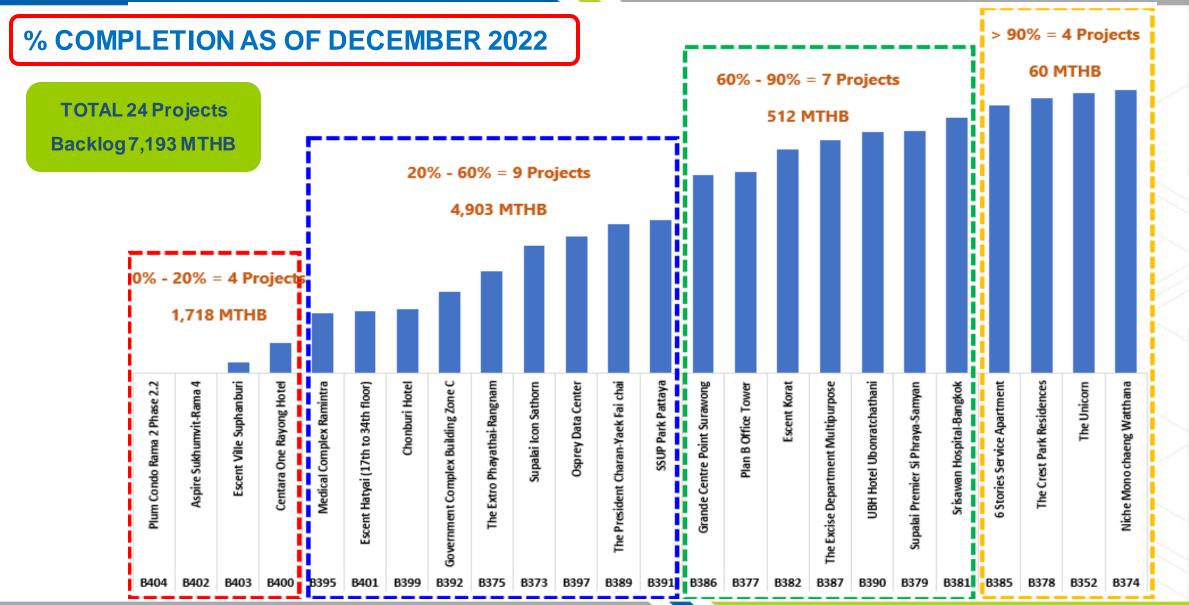
As of DEC 2022, 24 Projects (included Piling work) are under construction representing a contract value of approximately 13,830 MTHB Recognized income 6,637 MTHB and

Backlog is at 7,193 MTHB (39% Government Complex Building Project)





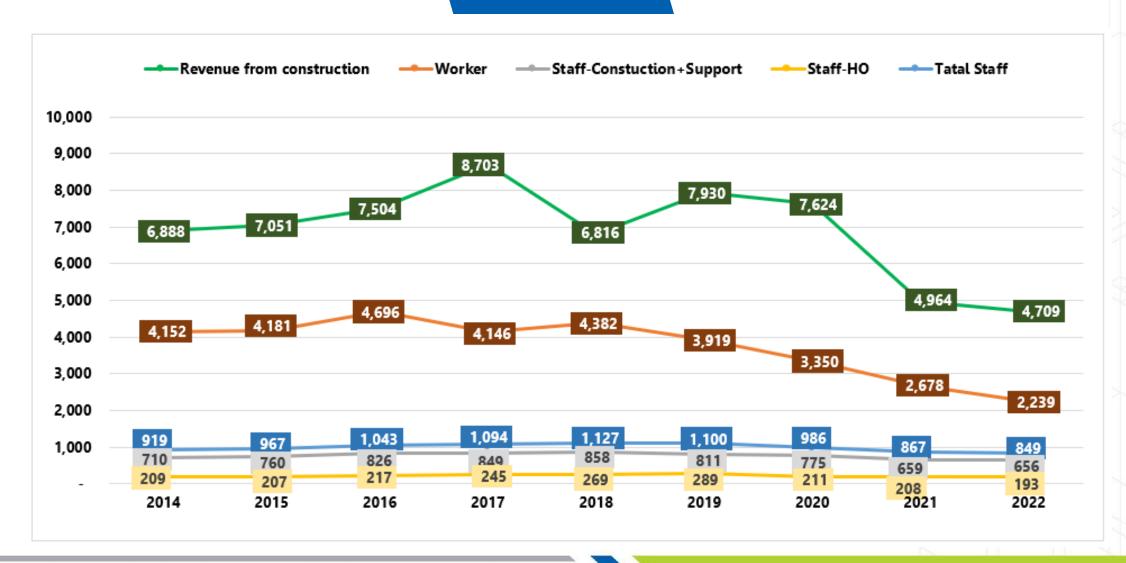








MANPOWER







PROJECT DETAILS

NAME:

SUPALAI ICON SATHORN

OWNER:

SUPALAI PCL.

LOCATION:

South Sathorn Rd., Thungmahamek, Sathorn, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work Interior Work Hardscape Work External Work

AREA:

139,161 sqm.

VALUE:

1,010 MB.

PROGRESS CONSTRUCTION (%)

40.50%

SUPALAI ICON SATHORN



PROJECT DETAILS

NAME:

THE EXTRO PHAYATHALRANGNAM

OWNER:

S PARK PROPERTY CO.,LTD.

LOCATION:

Rang Nam Rd., Phaya Thai, Ratchathewi, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

30,894 sqm.

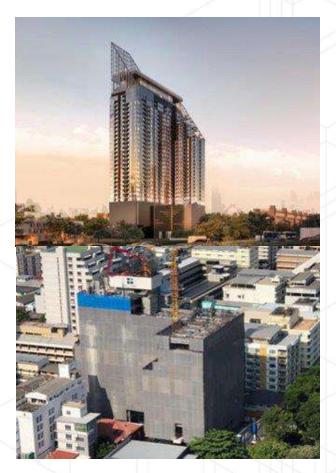
VALUE:

491 MB.

PROGRESS CONSTRUCTION (%)

35.72%

THE EXTRO PHAYATHAI-RANGNAM







PROJECT DETAILS

NAME:

SUPALAI PREMIER SI PHRAYA-SAMYAN

OWNER:

SUPALAI PCL.

LOCATION:

Rang Nam Rd., Phaya Thai, Ratchathewi, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

37,070 sqm.

VALUE:

297 MB.

PROGRESS CONSTRUCTION (%)

84.56%

SUPALAI PREMIER SI PHRAYA-SAMYAN



PLAN B OFFICE BUILDING

PROJECT DETAILS

NAME:

PLAN B OFFICE BUILDING

OWNER:

PLAN-B HOLDINGS CO., LTD.

LOCATION:

Soi Petchburi 36, New Petchburi Road, Makkasan, Ratthewi Bangkok

SCOPE OF WORK:

Structural Work Architectural Work Hardscape M&E

AREA:

18,501 sqm.

VALUE:

590 MB.

PROGRESS CONSTRUCTION (%)

77.39%









PROJECT DETAILS

NAME:

SRISAWAN HOSPITAL BANGKOK

OWNER:

SRISAWAN HOSPITAL CO., LTD.

LOCATION:

Ratchapruek, Taling Chan, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

10,793 sqm.

VALUE:

253 MB.

PROGRESS CONSTRUCTION (%)

89.47%

SRISAWAN HOSPITAL BANGKOK



PROJECT DETAILS

NAME:

ESCENT KORAT

OWNER:

CPN RESIDENCE CO., LTD.

LOCATION:

Mittraphap Rd., Ban Ko, Mueang Nakhon Ratchasima, Nakhon Ratchasima Province

SCOPE OF WORK:

Structural Work Architectural Work External Work M&E

AREA:

27,877 sqm.

VALUE:

412 MB.

PROGRESS CONSTRUCTION (%) 78.38%

ESCENT KORAT







PROJECT DETAILS

NAME:

THE EXCISE DEPARTMENT MULT-IPURPOSE BUILDING

OWNER:

DHANARAK ASSET DEVELOPMENT CO., LTD.

LOCATION:

Nakhon Chaisi Rd., Nakhon Chaisi Klongton, Dusit, Bangkok

SCOPE OF WORK:

Structural Work (Included Piling Work) Architectural Work Interior Work External Work

AREA:

4,282 sqm.

VALUE:

130 MB.

PROGRESS CONSTRUCTION (%)

81.61%

THE EXCISE DEPARTMENT MULTIPURPOSE BUILDING



PROJECT DETAILS

NAME:

GRANDE CENTRE POINT SURAWONG

OWNER:

LH MALL AND HOTEL CO.,LTD.

LOCATION:

Surawong Rd., Suriyawong, Bangrak, Bangkok

SCOPE OF WORK:

Super Structural Work Architectural Work

AREA:

36,343 sqm.

VALUE:

408 MB.

PROGRESS CONSTRUCTION (%)

69.51%

GRANDE CENTRE POINT SURAWONG









PROJECT DETAILS

NAME:

UBH HOTEL UBONRATCHATHANI

OWNER:

CENTRAL PATTANA PCL.

LOCATION:

Highway 231 (Bypass) Road, Tambon Chaeramae, Amphoe Mueang Ubon Ratchathani, Ubon Ratchathani Province

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

10,071 Sqm.

VALUE:

179 MB.

PROGRESS CONSTRUCTION (%)

84.20%

UBH HOTEL UBONRATCHATHANI



PROJECT DETAILS

NAME:

THE PRESIDENT CHARAN – YAEK FAI CHAI STATION

OWNER:

CHAI PATTANA LAND CO., LTD.

LOCATION:

Charan Sanitwong Rd. (Yaek Fai Chai Function), Bang Khun Si, Bangkok Noi, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

24,496 sqm.

VALUE:

226 MB.

PROGRESS CONSTRUCTION (%)

52.18%

THE PRESIDENT CHARAN YAEK FAI CHAI STATION







PROJECT DETAILS

NAME:

OSPREY DATA CENTER

OWNER:

ONEASIA DATA CENTER (THAILAND) CO., LTD.

LOCATION:

Navanakorn Industrial Estate, Phahonyothin Road, Khlong Nueng, Khlong Luang, Pathum Thani Province

SCOPE OF WORK:

Structural Work Architectural Work External Work M&E Work

AREA:

19,145 sqm.

VALUE:

479 MB.

PROGRESS CONSTRUCTION (%)

47.70%

OSPREY DATA CENTER



PROJECT DETAILS

NAME:

SSUP PARK PATTAYA

OWNER:

SSUP INFINITE CO., LTD.

LOCATION:

Baan Yen Road, Tambon Najomtien, Amphoe Sattahip, Chonburi Province

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

7,822 sq.m.

VALUE:

256 MB.

PROGRESS CONSTRUCTION (%)

52.18%

SSUP PARK PATTAYA







PROJECT DETAILS

NAME:

GOVERNMENT COMPLEX BUILDING ZONE C

OWNER:

DHANARAK ASSET DEVELOPMENT CO., LTD.

LOCATION:

Chaeng Watthana Road, Thung Song Hong, Lak Si, Bangkok

SCOPE OF WORK:

Structural Work
Architectural Work
External Work
Landscape Architectural Work
Building System Work

AREA:

284,716 sqm.

VALUE:

3,954 MB.

PROGRESS CONSTRUCTION (%) 28.71%

GOVERNMENT COMPLEX BUILDING ZONE C





PROJECT DETAILS

NAME:

MEDICAL COMPLEX RAMINTRA

OWNER:

SYNPAET CO., LTD.

LOCATION:

Soi Ram Inthra 54, Ram Inthra Road, Khan Na Yao, Khan Na Yao, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

56,330 sqm.

VALUE:

853.00 MB.

PROGRESS CONSTRUCTION (%)

21.03%

MEDICAL COMPLEX RAMINTRA







PROJECT DETAILS

NAME:

ESCENT HATYAI (17th to 34th floor)

OWNER:

CPN RESIDENCE CO., LTD.

LOCATION:

Behind Central Festival Hatyai shopping center, Amphoe Hatyai, Songkla Province

SCOPE OF WORK:

Brickwork
Plastering
Tiling
Leveling The Floor (17-34th Floor)

AREA:

18,378 Sqm.

VALUE:

58 MB.

PROGRESS CONSTRUCTION (%)

21.91%

ESCENT HATYAI





PROJECT DETAILS

NAME:

CENTARA ONE RAYONG HOTEL

OWNER:

CENTRAL WORLD CO., LTD.

LOCATION:

Tambon Choeng Noen, Amphoe Rayong, Rayong Province

SCOPE OF WORK:

Structural Work Architectural Work Landscape Architectural Work

AREA:

11,922 sqm.

VALUE:

198 MB.

PROGRESS CONSTRUCTION (%)

10.72%

CENTARA ONE RAYONG HOTEL







PROJECT DETAILS

ESCENT VILLE SUPHANBURI

NAME:

ESCENT VILLE SUPHANBURI

OWNER:

CPN RESIDENCE CO., LTD.

LOCATION:

Tambon Tha Rahat, Amphoe Mueang, Suphanburi Province

SCOPE OF WORK:

Piling Work Structural Work Architecture Work Landscape Architectural Work

AREA:

16,117 sqm.

VALUE:

188 MB.

PROGRESS CONSTRUCTION (%)

4.03%



PROJECT DETAILS

NAME:

THE UNICORN

OWNER:

KAMKOONG PROPERTY CO., LTD.

LOCATION:

Phaya Thai Road, Ratchathewi, Bangkok

SCOPE OF WORK:

Structural Work Architectural Work External Work

AREA:

110,000 sqm.

VALUE:

1,765.50 MB.

PROGRESS CONSTRUCTION (%)

99.13%

Remark : Syntec is sub-contractor of HHT Construction

THE UNICORN







HOSPITALITY & RETAIL BUSINESS

ENERGY MANAGEMENT BUSINESS





HOSPITALITY & RETAIL BUSINESS

CURRENT PROJECTS



Citadines Grand Central Sriracha



Somerset Harborview Sriracha



MUU Bangkok



Eight Thonglor Retail Bangkok

UPCOMING PROJECTS





The Standard Pattaya, Najomtien





X2 Vibe Phuket Patong Center





HOSPITALITY & RETAIL BUSINESS PERFORMANCE SUMMARY

	SYNTEC	SCR		CSM		JT TEN	PT THREE LAND
Projects	THE DUCHESS (LEASEHOLD)	CITADINES GRAND CENTRAL SRI RACHA	SOMERSET HARBOURVIEW SRIRACHA	EIGHT THONGLOR RETAIL	MUU BANGKOK	THE STANDARD NAJOMTIEN PATTAYA	X2 VIBE PATONG
	Actual		Actual Actual Actual		Actual	Projection	
Investment (MB.)	440	327	622	728	1,767	850	750
Total Room	166	136	176	47	148	163	326
Total Area (Sqm.)	20,793	9,492	19,422	7,834	15,791	25,000	22,144
Occupancy rate (%)	66.76 %	61.38 %	62.10 %	90.00 %	74.80 %	N/A	N/A
Revenue (MB.)	52	39	52	106	154	N/A	N/A
Gross Profit (MB.)	(5)	21	22	81	79	N/A	N/A
EBITDA (MB.)	(32)	2	4	10)1	N/A	N/A
Net Profit (MB.)	(67)	(51)		(43)		(10)	(13)
Status	SOLD in Oct 2022	Opened Opened		Looking to exit in 2024 - 2025		Postponed construction to mid 2023	N/A
% SYNTEC 100% 68%		3%	60%		84.98%	79.99%	





ENERGY MANAGEMENT BUSINESS



SOLAR ROOFTOP ENERGY

OUR SOLUTIONS

Experienced Energy Consultant

Optimized Designing

Investment Consultant

Professional Installation

"Renewable energy solutions"





LATEST PROJECT

Performance of Solar Rooftop Udon Plaza Project Capacity 1384.30 kWp



Remark: Electricity price 5.69 baht/unit from PEA



Project Details:

Capital Investment
Energy output
Energy Saving
Payback Period
Project life
Total Energy Out put
Total Energy Saving

38.0 MB 2,016,125 kwh/year 10.685 MB/year 3.56 Years 25 years 47,008,600 kwh 249.15 MB





LATEST PROJECT

Performance of Solar Rooftop Poranunt Project Capacity 604.80 kWp



Remark: Electricity price 5.69 baht/unit from MEA





Project details

Capital Investment
Energy output
Energy Saving
Payback Period
Project life
Total Energy out put
Total Energy saving

15.8 MB 827,463 kwh/year 39 MB/year 3.60 Years 25 years 19,393,000 kwh 102.78 MB





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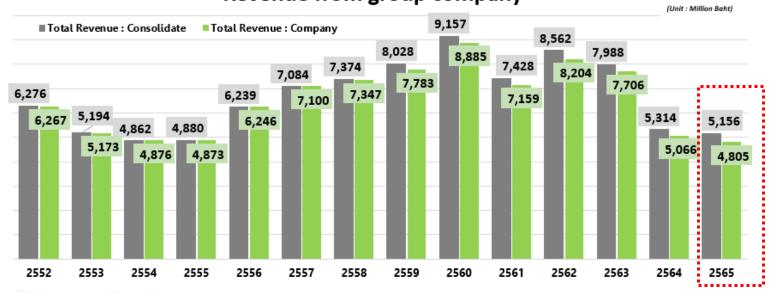


YEAR END 2022 FINANCIAL PERFORMANCE & BUSINESS OUTLOOK





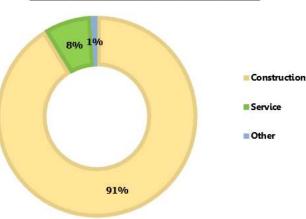
Revenue from group company



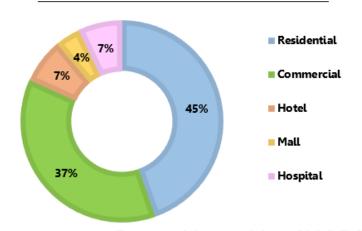




2022: PORTION OF REVENUE



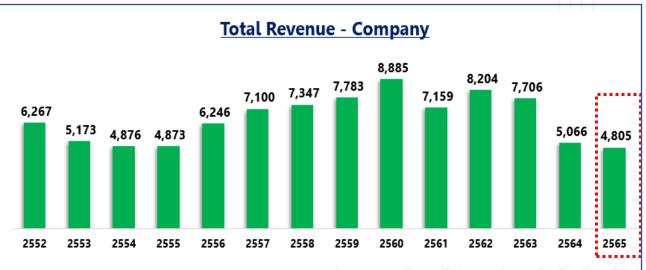
2022 : CONSTRUCTION SEGMENT

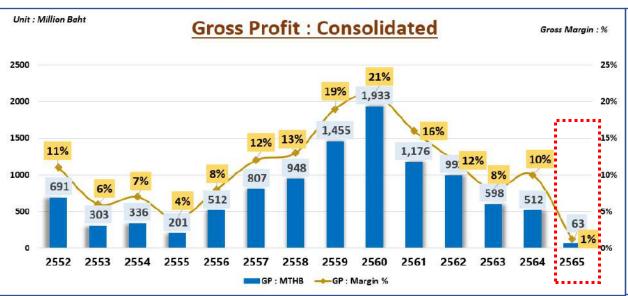


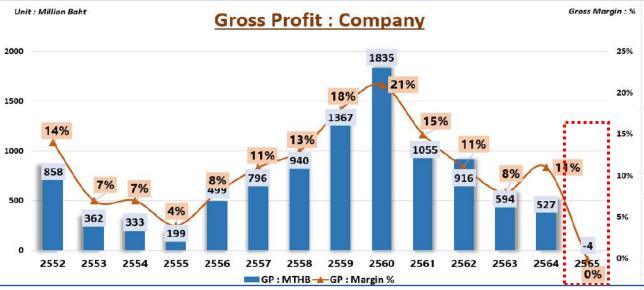
















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247

2562

2563

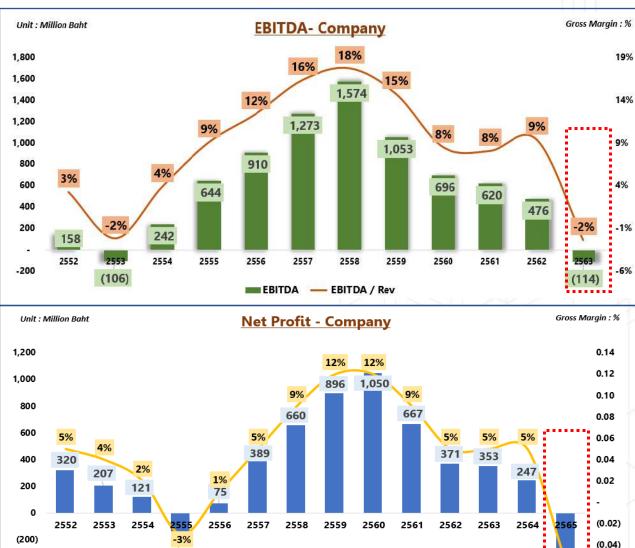
2564

-0.05

(400)

(408)

-8%



Company —Net profit -%

(141)

2558

2559

Consolidated — Net profit -%

2560

2561

366

2557

2556

400

200

-200

-400

318

2552

203

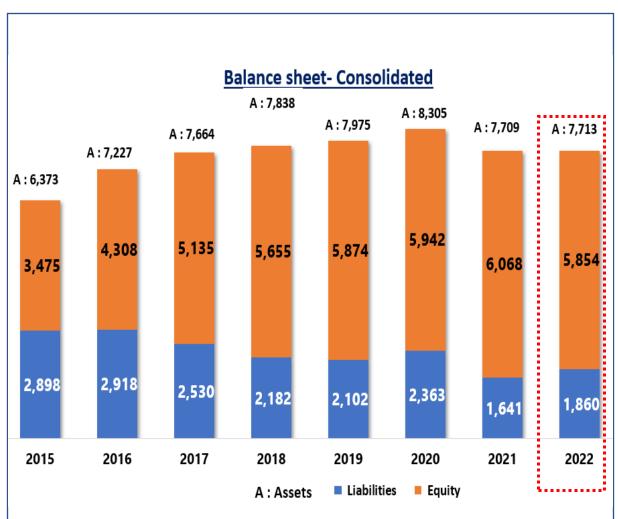
2553

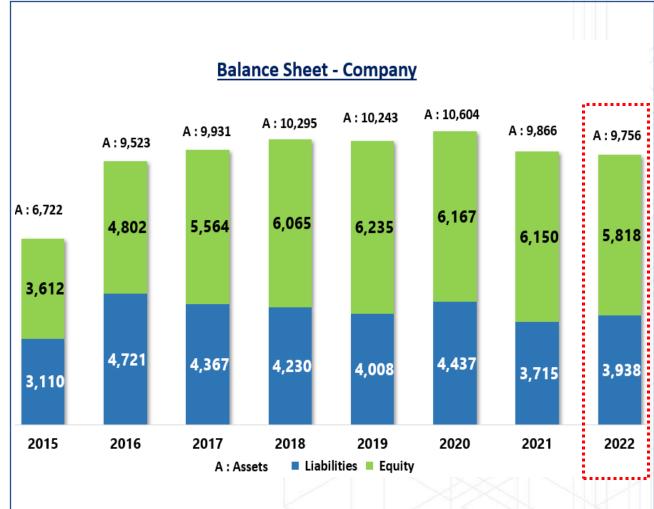
2554

(137)













Investment into BEM (Bangkok Expressway and Metro Public Company Limited)

Held on 75.17 Unit: Million

Cost Unrealized gain 222 MB 515 MB 737 MB

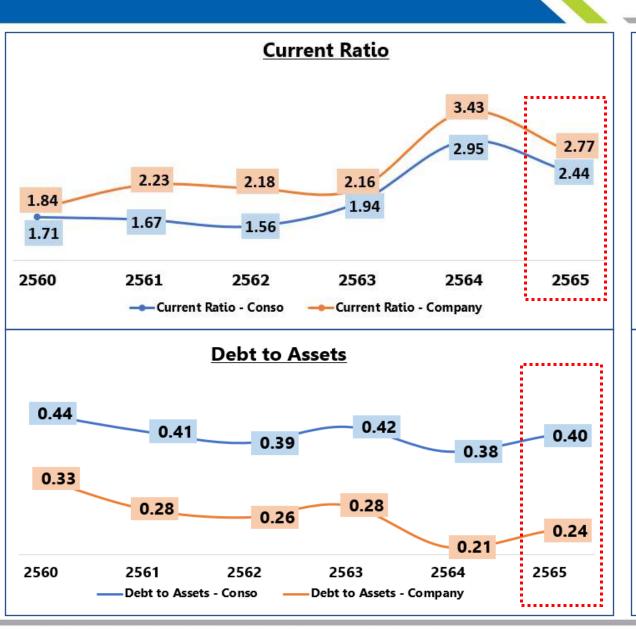
Fair value Dec 22

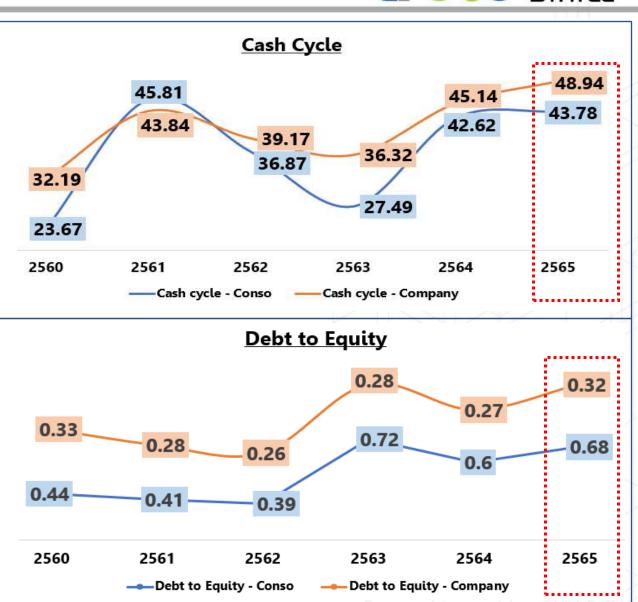
BEM : Price per unit





















No.	Project	Details	Owner	Value (MB.)
1	Na Jomtien Hotel	Group of Hotel Buildings 1,2,3 and 6 storeys	JT 10 Co., Ltd.	200
2	Hilton Garden Inn Pattaya City	Hotel Building 29 storeys Basement 2 storeys	Honor North Pattaya Co., Ltd.	400
3	Robinson Life Style Udonthani	Shopping Center 3 storeys Basement 1 storey	Central Retail Corporation PCL.	500
4	Custom House Hotel	Hotel Building 5 storeys and side building 1 storey 4 Buildings	Custom Hotel Joint Venture (HHT Construction Co., Ltd.)	1,200
5	Charoenkrung Mall	Building 3 storeys Basement 1 storey	Boutique Corporation Public Co., Ltd.	150
6	The Art Hospital Donmuang	Hospital Building 6 storeys Basement 1 storey	Art of Surgery Co.,Ltd.	200
7	BTX 1 & BTX 2 Paholyotin 34	Residential Building 7 storeys 2 buildings	AP Thailand PCL.	100
8	The Unbound Collection Hua Hin	Resort 2-3 storeys 20 buildings	ESC 2012 Co., Ltd.	100
9	Tenth Avenue (Sub-Structure Works)	Office Building 51 storeys Basement 3 floors	Tenth Avenue Co., Ltd. (Seafco PCL.)	150
10	Siam Nitori Factory 3	Design & Build Factory Building and Office Building 2 storeys	Siam Nitori Co., Ltd.	550
11	Plum Condo Chaengwattana Donmuang	Residential Building 8 storeys 2 buildings	Prueksa Real Estate PCL.	220





No.	Project	Details	Owner	Value (MB.)
12	Community mall & Car park Sinpaet Serirak Hospital	Community mall 7 storeys Car park 6 storeys 2 buildings	Sinphaet Serirak Hospital Co., Ltd.	250
13	LBH Hotel	Hotel Building 6 storeys	Central Pattana Co., Ltd.	140
14	Hilton Garden Inn Pattaya City (M&E)	Hotel Building 29 storeys Basement 2 storeys	Honor North Pattaya Co., Ltd.	220
15	New National Zoo (Phase 1)	Laboratory Building 9 buildings 6, 3, 2 and 1 storeys	The Zoological Park Organization of Thailand Team Group (Main)	3,300
16	The Excel Lasalle 17	Residential Building 8 storeys 4 buildings (Architecture & MEP)	Real Asset Development Co., Ltd.	480
17	The Pricacy Taopoon (Phase 2)	Residential Building 25 storeys Basement 1 storeys (S&A&MEP)	Prueksa Real Estate PCL.	500
18	Plum Condo Central Station Phase 4	Residential Building 38 storeys 2 buildings, 36 storeys 1 building, 33 storeys 1 building	Prueksa Real Estate PCL.	1,450
19	NIST International School	Building 6 storeys Basement 1 storey 2 buildings, 4 storeys 1 building)	NIST International School	350





No.	Project	Details	Owner	Value (MB.)
20	Chapter Charun-Bangplad	Residential Building 27 storeys 1 building	Prueksa Real Estate PCL.	1,450
21	Chambers Ratchada-Rama 9 (TRM)	Residential Building 23-26 storeys 9 building	SC Asset Corporation PCL.	1,670
23	The Stage Ratchada - Huaykwang	Residential Building 31 storeys	Real Asset Development Co., Ltd.	500
24	Roof top of car parking+Solar Cell Srisawan Hospital	Roof top of car parking+Solar Cell	Srisawan Hospital Co., Ltd.	35





Piling Work

No.	Project	Details	Owner	Value (MB.)
1	Flexi Mega Space Bangna (Piling)	Piling work for residential building for 32 storeys	Sena Development PCL.	20
2	Grene Phadipat (Piling)	Piling work for residential building for 48 storeys	Preeda Real Estate Co., Ltd.	64
3	Niche Mono BangPo (Piling)	Piling work for residential building for 37 storeys	Sena Development PCL.	17

Solar Rooftop

No.	Project	Details	Owner	Value (MB.)
1	Samchai Steel Industry (Mahachai)	Solar Rooftop: 990 kWp	Samchai Steel Industries PCL.	29
2	Samchai Steel Industry (Phuchao Saming Phray)	Solar Rooftop area 940.68 sq.m.	Samchai Steel Industries PCL.	9





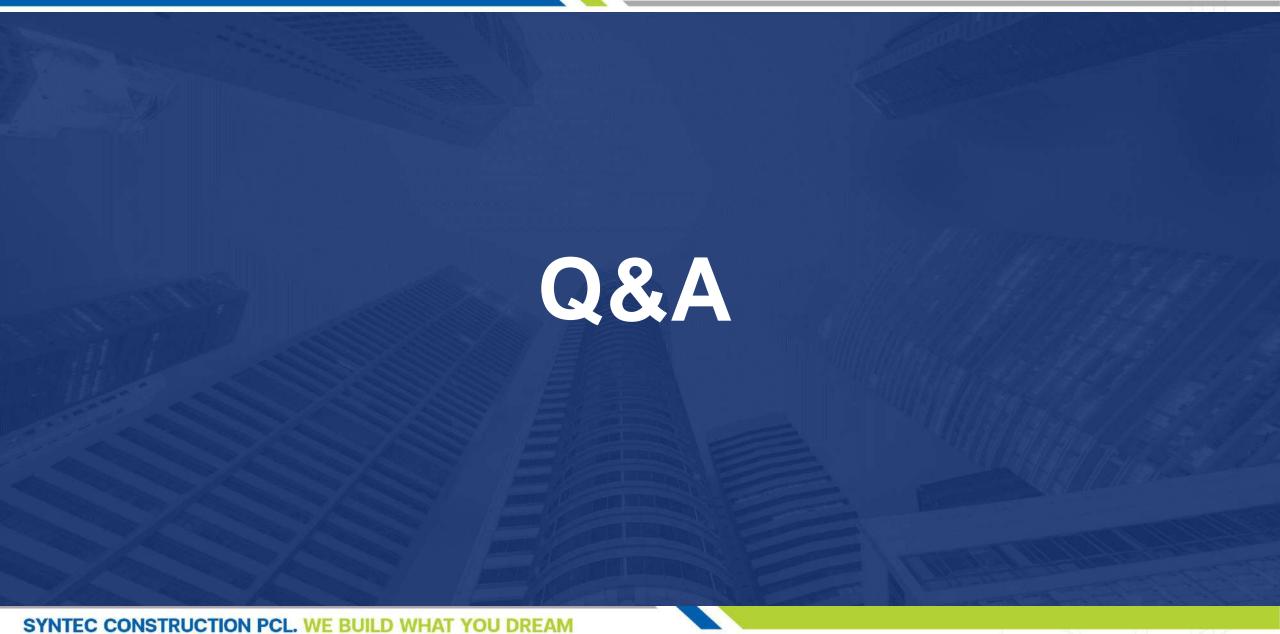
AGENDA

1 COMPANY OVERVIEW

- 2 BUSINESS UPDATE & PROJECT PROGRESS
- 3 YEAR END 2022 PERFORMANCE & BUSINESS OUTLOOK
 - 4 Q&A









Q&A THANK YOU

