

**OPPORTUNITY DAY**

**RESULT 1H2024 & 2H2024 BUSINESS OUTLOOK**

**06 SEPTEMBER 2024**



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# AGENDA

1

**COMPANY OVERVIEW**

2

**BUSINESS UPDATE & PROJECT PROGRESS**

3

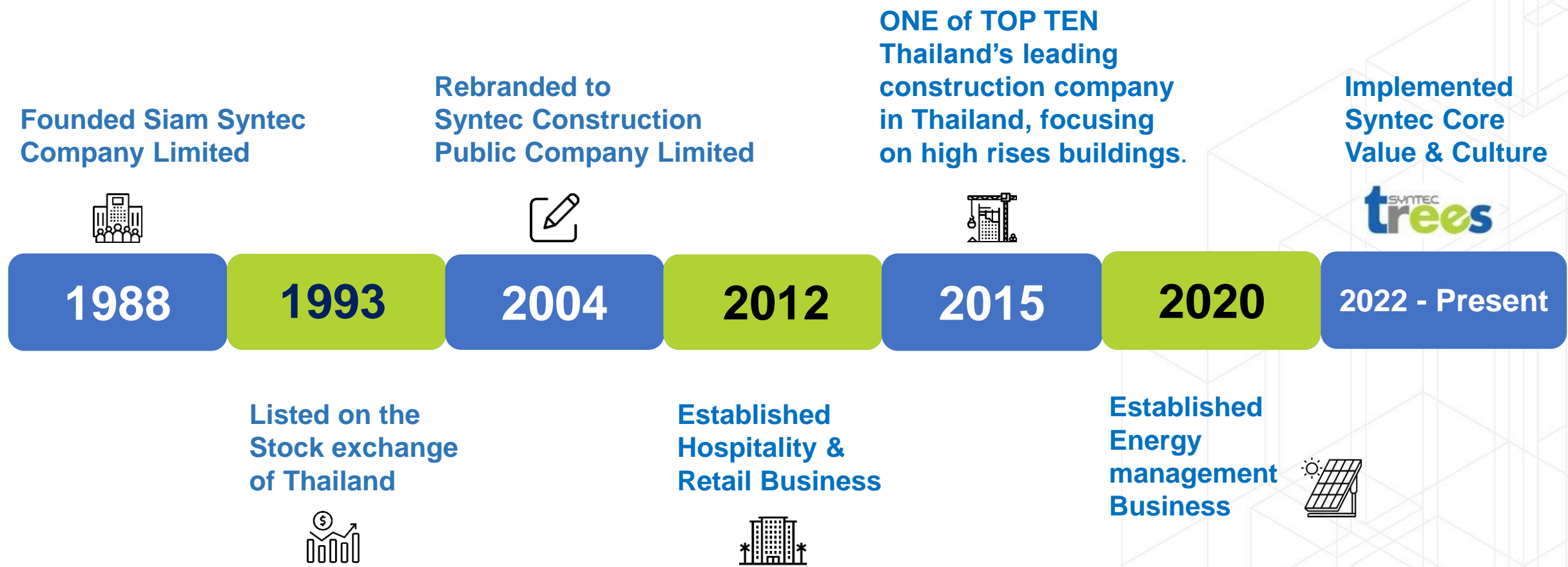
**1H2024 PERFORMANCE & 2H2024 BUSINESS OUTLOOK**

4

**Q&A**

# COMPANY OVERVIEW

## SYNTEC'S MILESTONE





# CORE VALUE & CULTURE



“ SYNTEC เป็นต้นไม้ใหญ่ที่จะให้ทุกคน มาอาศัยอยู่ร่วมกัน แล้วก็ได้โตไปด้วยกัน เรานับสนุนทุกคน เป็นร่มพิงพิงให้ทุกคน ”



## SYNTEC CORE VALUE & CULTURE

**T**

### TEAMWORK

การทำงานเป็นทีมอย่างสร้างสรรค์

**R**

### RESPECT & TRANSPARENCY

เชื่อใจ เชื่อมั่น ทำงานอย่างโปร่งใส

**E**

### EMPATHY

ใส่ใจเข้าใจกันและกัน

**E**

### EXCELLENCE OPERATION

มุ่งสู่ความเป็นเลิศในงาน

**S**

### SAFETY & QUALITY FIRST

คำนึงถึงมาตรฐานความปลอดภัยและคุณภาพ

## AWARDS & RECOGNITIONS



**SET ESG RATING  
2023**

**Stock Award for  
9th consecutive  
years  
from 2015 - 2023**



**SET AWARDS 2023**

**Business Excellence**

**Outstanding Investor  
Relations Award  
2023**

**SET market  
capitalization up  
to 3 BLN**



**CAC CERTIFIED  
ANTI- CORRUPTION**

**for 3<sup>rd</sup> consecutive  
period  
(3 years / period)  
from  
2023 – 2025**



**CORPORATE  
GOVERNANCE  
RATING**

**“EXCELLENT”  
level (5 stars)  
by IOD**

**for 5<sup>th</sup> consecutive  
years from  
2017 – 2023**



**AGM CHECKLIST  
FULL SCORE**

**Achieved 100 scores  
from  
Thai Investors  
Association**

**for 7<sup>th</sup> consecutive  
years from  
2017 – 2023**

## BUSINESS OVERVIEW

### CONSTRUCTION

#### BUILDING

RESIDENTIAL BUILDING  
OFFICE BUILDING / COMMERCIAL BUILDING  
HOTEL AND RESORT  
HOSPITAL  
SHOPPING CENTER / SUPERMARKET  
INDUSTRIAL FACTORY  
INSTITUTION / SCHOOL  
**DATA CENTER**

#### INFRASTRUCTURE

ROAD  
WASTEWATER TREATMENT  
FLOOD PROTECTION  
MANHOLE & PIPE JACKING

#### SPECIAL ENGINEERING

PILING WORK & FOUNDATION  
M&E

### HOSPITALITY & RETAIL

#### HOTEL & SERVICED APARTMENT

CITADINES GRAND CENTRAL SRIRACHA  
SOMERSET HARBOURVIEW SRIRACHA  
MUU BANGKOK

#### RETAIL

EIGHT THONGLOR

#### HOSPITALITY MANAGEMENT

SYNTEC HOSPITALITY GROUP  
MANAGEMENT

citadines somerset

muu  
BANGKOK

Eight  
THONGLOR

SHG

The Standard

### ENERGY MANAGEMENT

#### SOLAR POWER PLANT

ENGINEERING PROCUREMENT AND  
CONSTRUCTION (EPC)

SOLAR ROOF TOP POWER PLANT

DELTA INFRA  ONE



## Shareholder Structure

# SYNTEC CONSTRUCTION PCL.

## SUBSIDIARY COMPANIES

SCR  
60%

CSM  
60%

PT3 LAND  
79.98%

AN8  
79.9%

DELTA  
90%

HOSPITALITY & RETAIL

ENERGY  
MANAGEMENT

## JOINT VENTURES

JT10  
52%

HOSPITALITY

## OUR SERVICES



**Structural & Architectural Services**



**Civil Engineering and Infrastructure Services**



**Engineering Design with Project Consultancy & Management Services**



**Mechanical & Electrical Engineering Services**



**Piling and Specialist Foundation Engineering Services**



**Environmental Engineering Services**



**Specialized retrofitting and refurbishment Services**



**Design & Build Services**



**Energy Management**



LEADING CONSTRUCTION COMPANY

400+  
COMPLETED  
PROJECTS

24  
ON GOING PROJECTS

900      2,000  
STAFF    WORKERS

\*as of June 2024



# PLANT & WAREHOUSE



**Plant Machinery &  
Construction  
Equipment Warehouse**

**at Plant Bangsai  
Ayutthaya**

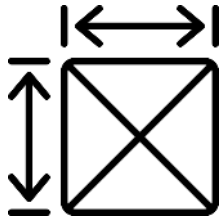


# PLANT & WAREHOUSE @ BANGSAI AYUTTHAYA



## BANGSAI AYUTTHAYA

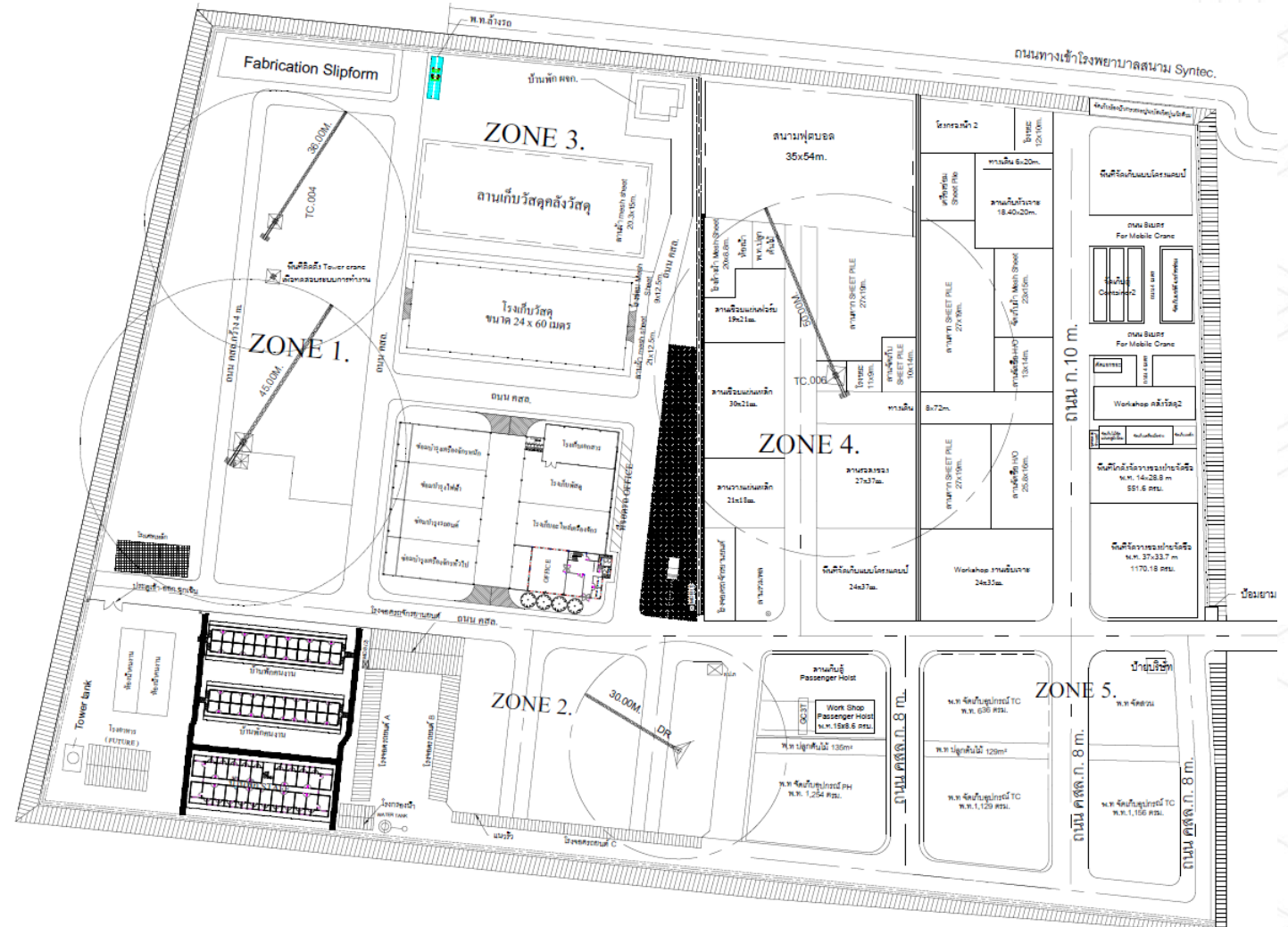
30 mins. to Bangkok



72,000 square meters  
(45 Rai)

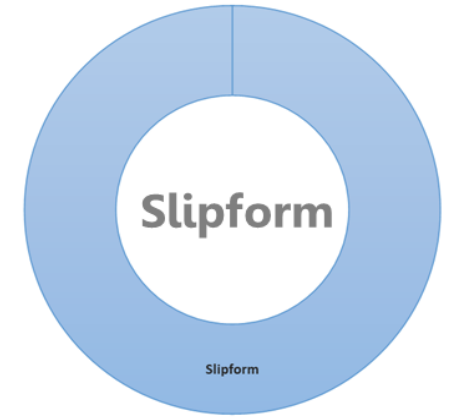
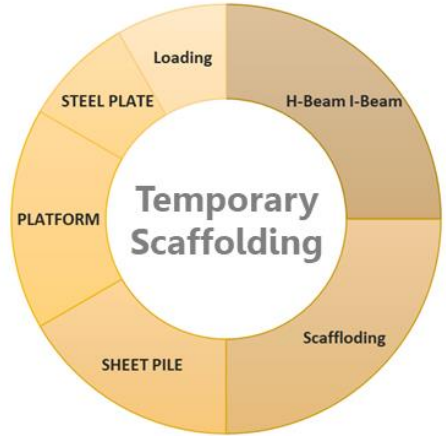
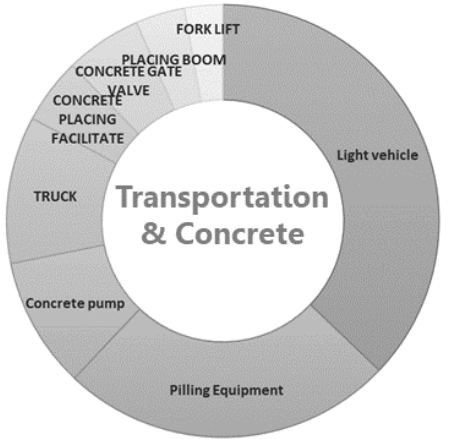
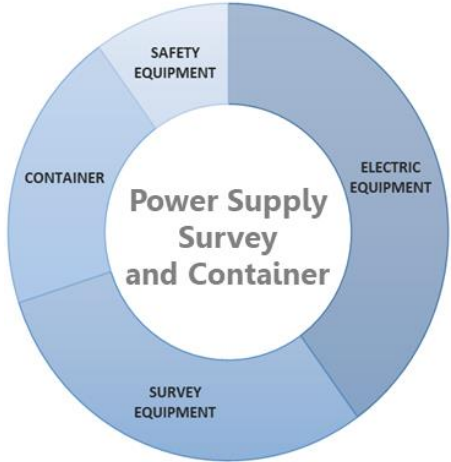
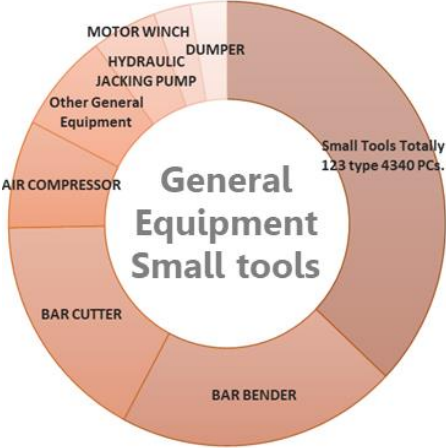
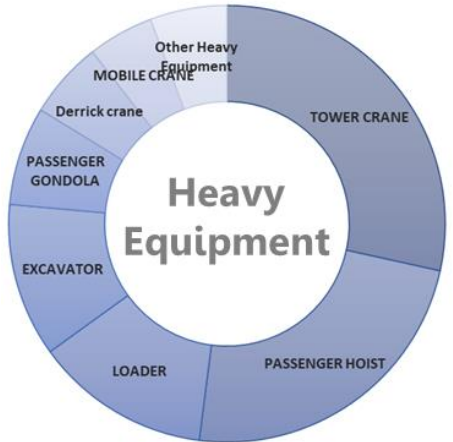


70 Technician  
180 Staff



# PLANT & WAREHOUSE @ BANGSAI AYUTTHAYA

6 categories and 14,151 list of Equipment for Construction support





# PLANT & WAREHOUSE @ BANGSAI AYUTTHAYA



EQUIPMENT WAREHOUSE



TECNICIAN SERVICE



MECHANICAL SERVICE CENTER





# PLANT & WAREHOUSE @ BANGSAI AYUTTHAYA



EQUIPMENT WAREHOUSE



TECNICIAN SERVICE



MECHANICAL SERVICE CENTER





OUR RENOWNED CLIENTS

SUPALAI SC ASSET REAL ASSET CENTRALPATTANA



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Q&A

# BUSINESS UPDATE & PROJECT PROGRESS



# PROJECT SIGNED IN 2H2023



## PROJECT SIGNED IN 2H2023

Q.	MONTH	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q3	JUL	14) GOVERNMENT COMPLEX BUILDING - EAST&SUPPORT BUILDING(ARCHITECTURE&SYSTEM)	DHANARAK ASSETS DEVELOPMENT CO.,LTD.	1,440
	JUL	15) GULF EASTERN ECONOMIC CORRIDOR HUB	GULF PD COMPANY LIMITED	336
	AUG	16) THE PRIVACY PARC TAOPOON	PRUKSA REAL ESTATE PLC..	314
	SEP	17) FLEXI MEGA SPACE BANGNA	SENA DEVELOPMENT PLC.	289
	SEP	18) CHAPTER CHARUN – BANGPLAD (S&A)	PRUKSA REAL ESTATE PLC..	987
<b>SIGNED CONTRACT VALUE Q3-2023</b>				<b>3,366</b>

**PROJECT SIGNED IN 2H2023**

Q.	MONTH	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q4	JUL	19) FASHION CARPARK PROJECT	SIAM RETAIL DEVELOPMENT CO., LTD.	672
	NOV	20) RHYTHM CHAROENNAKHON ICONIC	AP ME 20 CO., LTD	923
	DEC	21) WANVEYLA NA JAOPRAYA	LAND AND HOUSES PLC.	2,542
<b>SIGNED CONTRACT VALUE Q4-2023</b>				<b>4,137</b>
<b>SIGNED CONTRACT VALUE 2H2023</b>				<b>7,503</b>

# PROJECT SIGNED IN 1H 2024



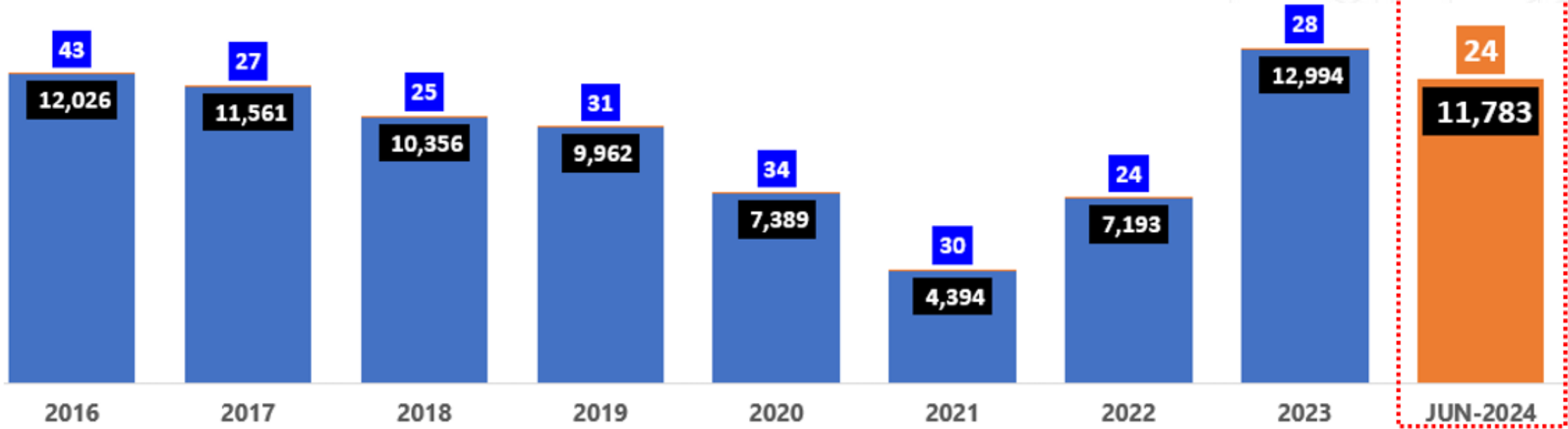
**PROJECT SIGNED IN 1H-2024**

Q.	MONTH	PROJECT	OWNER	VALUE (MB) EXC.VAT 7%
Q2	APR	01) GOVERNMENT COMPLEX BUILDING (ADDITIONAL WORK)	DHANARAK ASSETS DEVELOPMENT CO.,LTD.	633
	MAY	02) ASPIRE HUAI KHWANG	AP ME 20 CO., LTD	1,378
<b>SIGNED CONTRACT VALUE Q2-2024</b>				<b>2,011</b>
<b>SIGNED CONTRACT VALUE 1H2024</b>				<b>2,011</b>

# PROJECT PROGRESS

**BACKLOG & PROJECT AS OF JUNE 2024**

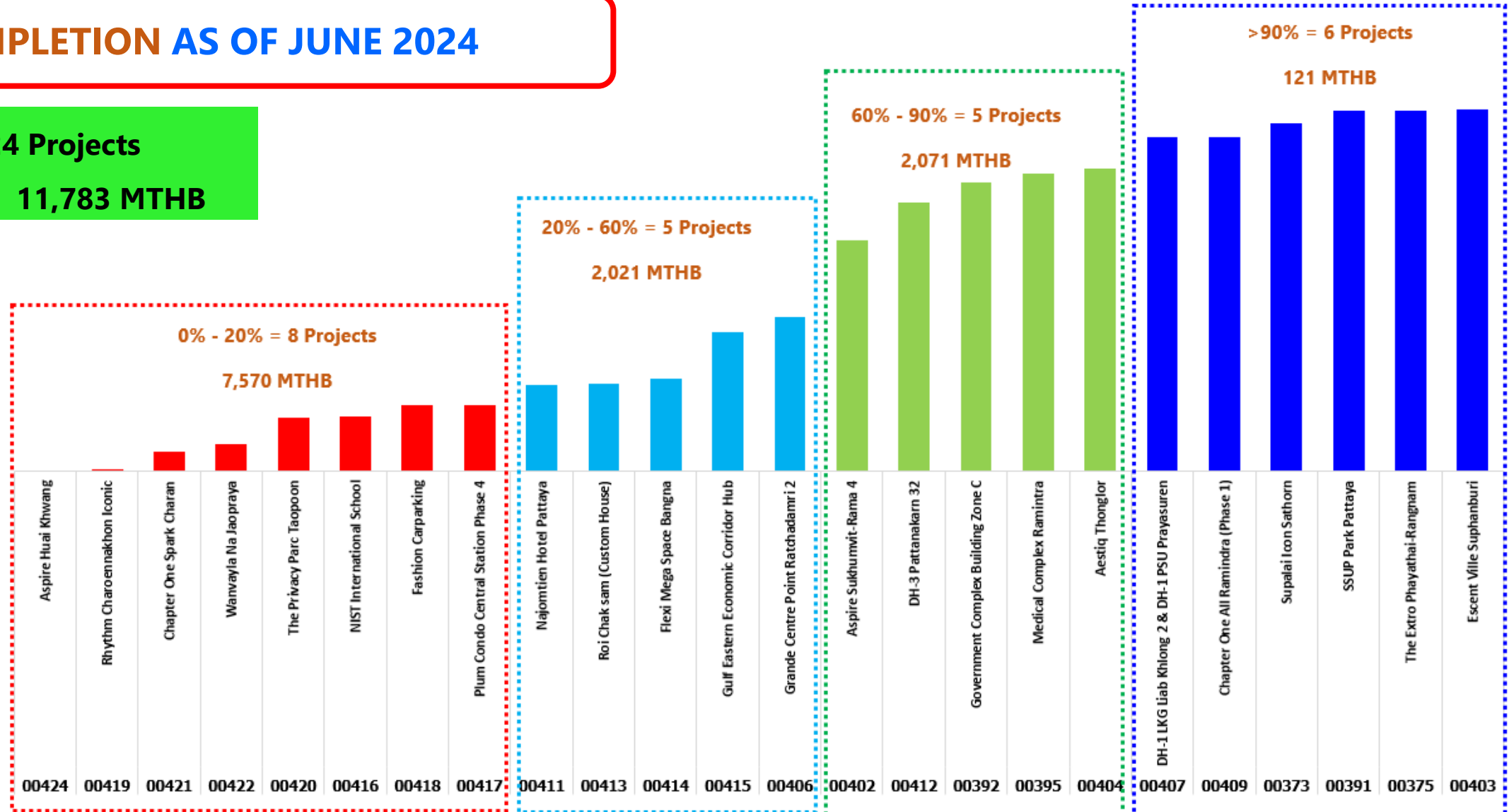
As of JUNE 2024, 24 Projects have been being under construction representing a Project value of approximately 22,570 MB  
 Recognized income 10,787 MB and Backlog is at 11,783 MB





## % COMPLETION AS OF JUNE 2024

**TOTAL 24 Projects**  
**Backlog 11,783 MTHB**



## CURRENT PROJECTS



## SUPALAI ICON SATHORN

### PROJECT DETAILS

**OWNER:**  
SUPALAI PCL.

**LOCATION:**  
South Sathorn Rd., Thungmahamek,  
Sathorn, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural, Interior,  
Hardscape, External Work

**AREA:**  
139,161 Sqm.

**VALUE:**  
968 MB.

**PROGRESS CONSTRUCTION (%)**  
94.25%



## AESTIQ THONGLOR

### PROJECT DETAILS

**OWNER:**  
REALASSET DEVELOPMENT CO., LTD.

**LOCATION:**  
Soi Sukhumvit 55, Khlong Ton Nua,  
Wattana, Bangkok

**SCOPE OF WORK:**  
Structure, Architecture,  
Building system & External Work

**AREA:**  
25,628 Sqm.

**VALUE:**  
469 MB.

**PROGRESS CONSTRUCTION (%)**  
81.85%





## CHAPTER ONE ALL RAMINDRA (PHASE 1)

### PROJECT DETAILS

**OWNER:**  
PRUKSA REAL ESTATE PCL

**LOCATION:**  
Ramindra Road,  
Anusawari Subdistrict,  
Bangkhen, Bangkok

**SCOPE OF WORK:**  
Structural ,Architectural  
External Work & Landscape,  
Architecture

**AREA:**  
24,682 Sqm.

**VALUE:**  
320 MB.

**PROGRESS CONSTRUCTION (%)**  
90.69%



## PLUM CONDO CENTRAL STATION (PHASE4)

### PROJECT DETAILS

**OWNER:**  
PRUKSA REAL ESTATE PCL.

**LOCATION:**  
Rattanathibet Road,  
Sao Thong Hin Subdistrict,  
Bang Yai District, Nonthaburi

**SCOPE OF WORK:**  
Structural, Architectural,  
Hardscape, External Work

**AREA:**  
49,115 Sqm.

**VALUE:**  
678 MB.

**PROGRESS CONSTRUCTION (%)**  
18.06%



## THE PRIVACY PARC TAOPOON

### PROJECT DETAILS

**OWNER:**  
PRUKSA REAL ESTATE PLC.

**LOCATION:**  
Bangkok Nonthaburi Road,  
Bang Sue Subdistrict,  
Bang Sue District,  
Bangkok, Thailand

**SCOPE OF WORK:**  
Structural, Architectural,  
External Work

**AREA:**  
20,875 Sqm.

**VALUE:**  
314 MB.

**PROGRESS CONSTRUCTION (%)**  
14.44%



## CHAPTER ONE SPARK CHARAN

### PROJECT DETAILS

**OWNER:**  
PRUKSA REAL ESTATE PCL.

**LOCATION:**  
Charansanitwong Road,  
Bang Phlat District, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural,  
External Work

**AREA:**  
73,680 Sqm.

**VALUE:**  
987 MB.

**PROGRESS CONSTRUCTION (%)**  
5.38%





## ASPIRE SUKHUMVIT-RAMA 4

### PROJECT DETAILS

**OWNER:**  
AP ME 15 CO., LTD.

**LOCATION:**  
Rama 4 road, Khong Toei,  
Bangkok

**SCOPE OF WORK:**  
Structural, Architectural,  
Landscape work

**AREA:**  
74,218 Sqm.

**VALUE:**  
1,122 MB.

**PROGRESS CONSTRUCTION (%)**  
62.69%



## RHYTHM CHAROENNAKHON ICONIC

### PROJECT DETAILS

**OWNER:**  
AP ME 20 CO., LTD.

**LOCATION:**  
Charoen Nakhon Road,  
Khlong Ton Sai Subdistrict,  
Khlong San District, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural  
and Building System.

**AREA:**  
52,792 Sqm.

**VALUE:**  
923 MB.

**PROGRESS CONSTRUCTION (%)**  
0.65%





## ASPIRE HUAI KHWANG

### PROJECT DETAILS

**OWNER:**

AP ME 21 CO.,LTD

**LOCATION:**

Prachasongkhro Rd.,  
Din Daeng, Din Daeng,  
Bangkok

**SCOPE OF WORK:**

Structural, Architectural,  
Building System

**AREA:**

88,948 Sqm.

**VALUE:**

1,378 MB.

**PROGRESS CONSTRUCTION (%)**

0.00%



## WANVEYLA NA JAOPRAYA

### PROJECT DETAILS

**OWNER:**

Land And Houses PCL.

**LOCATION:**

Samsen Rd.,  
Thanon Nakhon Chai Si,  
Dusit District, Bangkok

**SCOPE OF WORK:**

Structural, Architectural,  
External

**AREA:**

136,554 Sqm.

**VALUE:**

2,542 MB.

**PROGRESS CONSTRUCTION (%)**

7.42%



## GRANDE CENTRE POINT RATCHADAMRI 2

### PROJECT DETAILS

**OWNER:**  
LH MALL AND HOTEL CO.,LTD

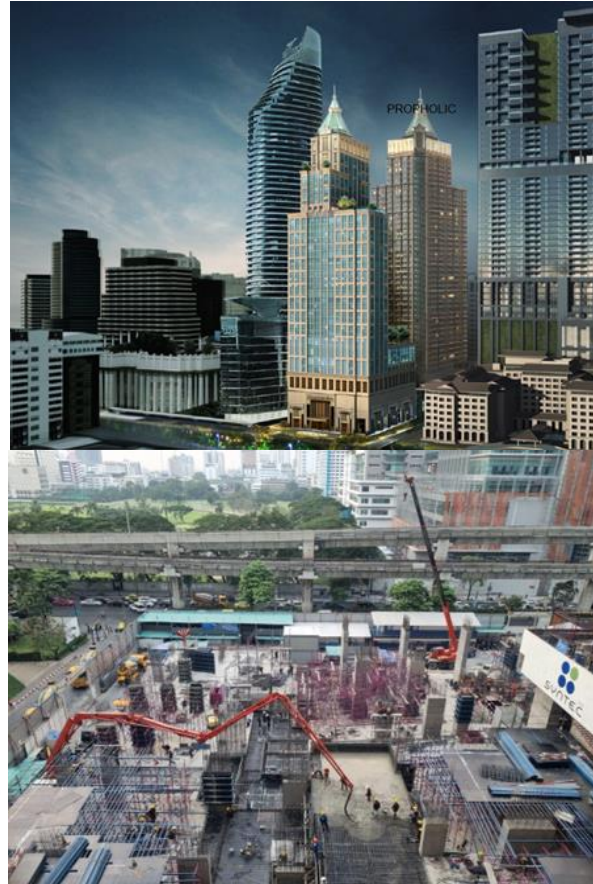
**LOCATION:**  
153 Rajdamri Road, Lumpini,  
Pathumwan district,Bangkok

**SCOPE OF WORK:**  
Structural, Architectural

**AREA:**  
67,337 Sqm.

**VALUE:**  
852 MB

**PROGRESS CONSTRUCTION (%)**  
41.97%



## FLEXI MEGA SPACE BANGNA

### PROJECT DETAILS

**OWNER:**  
SENA HHP 14 COMPANY LIMITED

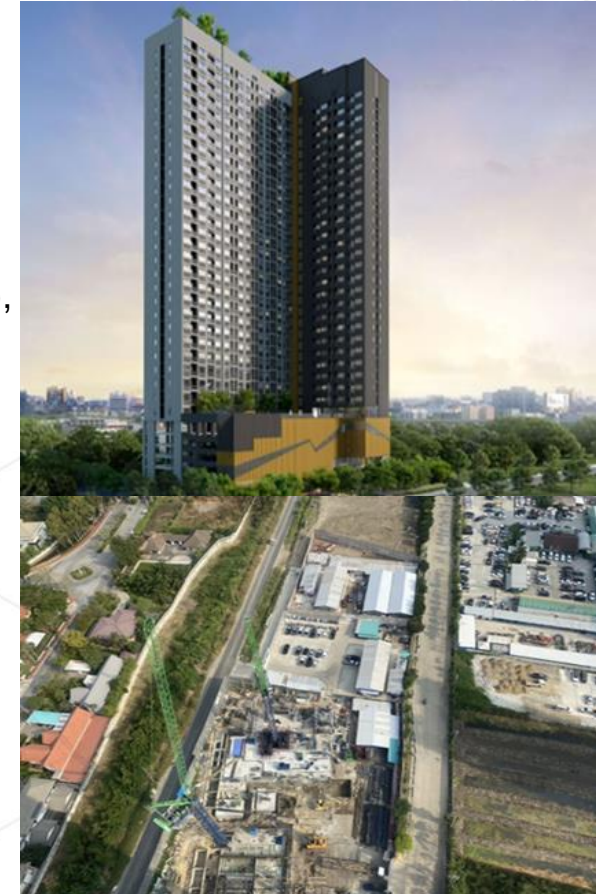
**LOCATION:**  
National Highway 34 (Theparatana Rd),  
Bang Kaeo Subdistrict,  
Bang Phli District, Samut Prakan

**SCOPE OF WORK:**  
Structural, Architectural, External Work

**AREA:**  
42,823 Sqm.

**VALUE:**  
289 MB.

**PROGRESS CONSTRUCTION (%)**  
25.26%





## THE EXTRO PHAYATHAI RANGNAM

### PROJECT DETAILS

**OWNER:**  
S PARK PROPERTY COMPANY LIMITED

**LOCATION:**  
Rang Nam Rd.,  
Phaya Thai,  
Ratchathewi, Bangkok

**SCOPE OF WORK:**  
Structure, Architecture, External Work

**AREA:**  
30,894 Sqm.

**VALUE:**  
514 MB.

**PROGRESS CONSTRUCTION (%)**  
97.70%





## NAJOMTIEN HOTEL PATTAYA

### PROJECT DETAILS

**OWNER:**  
JT TEN CO., LTD.

**LOCATION:**  
Soi Na Jomtien 10,  
Na Jomtien Subdistrict,  
Sattahip District, Chonburi

**SCOPE OF WORK:**  
Structural, Architectural,  
And Building System

**AREA:**  
19,053 Sqm.

**VALUE:**  
459 MB.

**PROGRESS CONSTRUCTION (%)**  
23.35%



## ESCENT VILLE SUPHANBURI

### PROJECT DETAILS

**OWNER:**  
CPN RESIDENCE CO., LTD

**LOCATION:**  
Tambon Tha Rahat,  
Amphoe Mueang,  
Suphanburi Province

**SCOPE OF WORK:**  
Structural, Architecture,  
Landscape Work

**AREA:**  
16,117 Sqm.

**VALUE:**  
219 MB.

**PROGRESS CONSTRUCTION (%)**  
98.16%



## ROI CHAK SAM (CUSTOM HOUSE)

### PROJECT DETAILS

#### **OWNER:**

HHT CONSTRUCTION CO., LTD.

#### **LOCATION:**

Soi Charoen Krung 36  
(Tor Rong Phasi)  
Bang Rak Subdistrict,  
Bang Rak District, Bangkok

#### **SCOPE OF WORK:**

Structural, Architectural, External Work

#### **AREA:**

19,139 Sqm.

#### **VALUE:**

983 MB.

#### **PROGRESS CONSTRUCTION (%)**

23.82%





## GOVERNMENT COMPLEX BUILDING ZONE C

### PROJECT DETAILS

**OWNER:**  
DHANARAK ASSET  
DEVELOPMENT CO., LTD.

**LOCATION:**  
Chaeng Watthana Road,  
Thung Song Hong, Lak Si,  
Bangkok

**SCOPE OF WORK:**  
Structural, Architectural,  
External & Landscape Work,  
Building System.

**AREA:**  
284,716 Sqm.

**VALUE:**  
6,526 MB.

**PROGRESS CONSTRUCTION (%)**  
78.42%



## NIST INTERNATIONAL SCHOOL

### PROJECT DETAILS

**OWNER:**  
NIST INTERNATIONAL SCHOOL

**LOCATION:**  
Sukhumvit Soi 15, Sukhumvit Road,  
Klongtoey-nua, Wattana, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural,  
Building System Work

**AREA:**  
22,945 Sqm.

**VALUE:**  
721 MB.

**PROGRESS CONSTRUCTION (%)**  
15.01%





## MEDICAL COMPLEX RAMINTRA

### PROJECT DETAILS

**OWNER:**  
SYNPAET CO., LTD.

**LOCATION:**  
Soi Ram Inthra 54,  
Ram Inthra Rd,  
Khan Na Yao, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural,  
External Work

**AREA:**  
56,330 Sqm.

**VALUE:**  
793 MB.

**PROGRESS CONSTRUCTION (%)**  
80.80%



## SSUP PARK PATTAYA

### PROJECT DETAILS

**OWNER:**  
SSUP INFINITE CO., LTD.

**LOCATION:**  
Baan Yen Road,  
Tambon Najomtien,  
Amphoe Sattahip, Chonburi  
Province

**SCOPE OF WORK:**  
Structural, Architectural  
External Work

**AREA:**  
7,822 Sqm.

**VALUE:**  
370 MB.

**PROGRESS CONSTRUCTION (%)**  
97.60%



## FASHION CARPARKING

### PROJECT DETAILS

**OWNER:**  
SIAM RETAIL DEVELOPMENT CO.,LTD

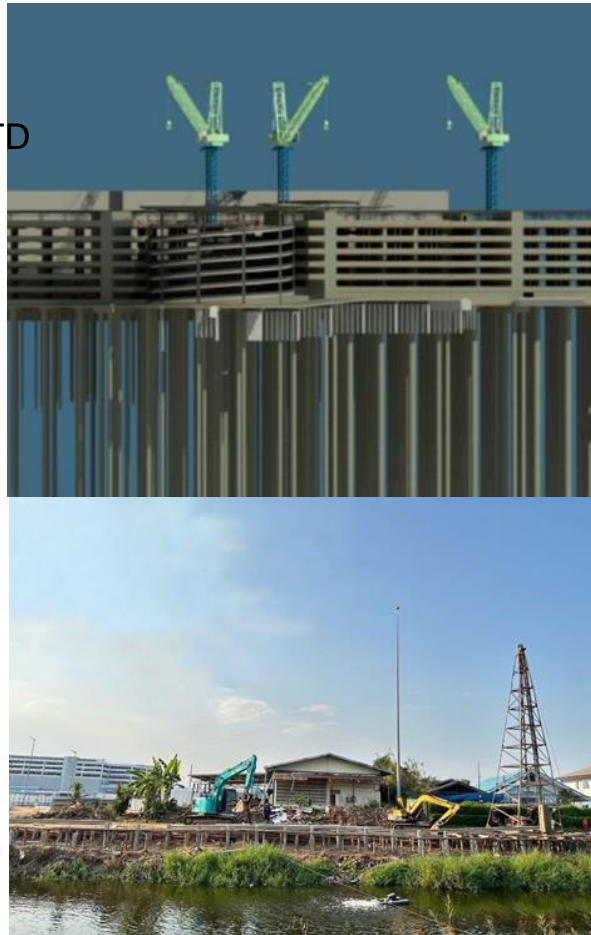
**LOCATION:**  
Ramintra Road,  
Khan Na Yao Subdistrict,  
Khan Na Yao District, Bangkok

**SCOPE OF WORK:**  
Piling, Structural, Architectural Work,  
Building System.

**AREA:**  
79,152 Sqm.

**VALUE:**  
672 MB.

**PROGRESS CONSTRUCTION (%)**  
17.90%



## GULF EASTERN ECONOMIC CORRIDOR HUB

### PROJECT DETAILS

**OWNER:**  
GULF PD COMPANY LIMITED

**LOCATION:**  
Rojana Industrial Park,  
Pluak Daeng Rayong

**SCOPE OF WORK:**  
Structural, Architectural Work,  
External Work

**AREA:**  
11,152 Sqm.

**VALUE:**  
672 MB.

**PROGRESS CONSTRUCTION**  
37.74%





## DH-1 LKG Liab Khlong 2 & DH-1 PSU

### PROJECT DETAILS

**OWNER:**  
SINGHA ESTATE PLC.

**LOCATION:**  
DH1-LKG Liabkhlong 2 Rd.,  
Samwatawank,  
Khlongsamwa, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural & MEP

**AREA:**  
8,112 Sqm.

**VALUE:**  
111 MB.  
**PROGRESS CONSTRUCTION (%)**  
90.46%



## DH-3 PATTANAKARN 32

### PROJECT DETAILS

**OWNER:**  
SINGHA ESTATE PLC.

**LOCATION:**  
Pattanakarn 32, Bangkok

**SCOPE OF WORK:**  
Structural, Architectural & MEP

**AREA:**  
2,046 Sqm.

**VALUE:**  
25 MB.  
**PROGRESS CONSTRUCTION (%)**  
72.69%





# HOSPITALITY & RETAIL BUSINESS

# ENERGY MANAGEMENT BUSINESS

## HOSPITALITY & RETAIL BUSINESS

### CURRENT PROJECTS



**Citadines Grand Central Sriracha**



**Somerset Harborview Sriracha**



**MUU Bangkok**



**Eight Thonglor Retail Bangkok**

### UPCOMING PROJECTS



**The Standard Pattaya, Najomtien**



**Phuket Patong Center**



## HOSPITALITY & RETAIL BUSINESS PERFORMANCE SUMMARY AS OF 6 MONTHS 2024

Projects	SCR		CSM		JT TEN
	CITADINES GRAND CENTRAL SRI RACHA	SOMERSET HARBOURVIEW SRI RACHA	EIGHT THONGLOR RETAIL	MUU BANGKOK	THE STANDARD NAJOMTIEN PATTAYA
	Actual	Actual	Actual	Actual	Projection
Investment (MB.)	327	622	728	1,767	1000
Total Room	136	176	47	148	163
Total Area (Sqm.)	9,492	19,422	7,834	15,791	17,000
Occupancy rate (%)	78 %	62 %	95 %	87 %	N/A
Revenue (MB.) (6mths)	25	33	62	115	N/A
EBITDA (MB.)	10	10	44	39	N/A
Status	Opened	Opened	Opened		Under-construction
% SYNTEC	68%		60%		52% Grand opening 2025



## ENERGY MANAGEMENT BUSINESS



SOLAR ROOF TOP  
POWER PLANT



CHILLER AND CHILLER PUMP  
INSTALLATION

### OUR SOLUTIONS

Experienced Energy Consultant

Optimized Designing

Investment Consultant

Professional Installation

“Renewable energy solutions”

# Solar and Chiller

**Solar Project – Project Reference**

**Japanese Company 280 kwp. (EPC Work)**



**Remark: Electricity price 4.18 baht/unit from MEA**

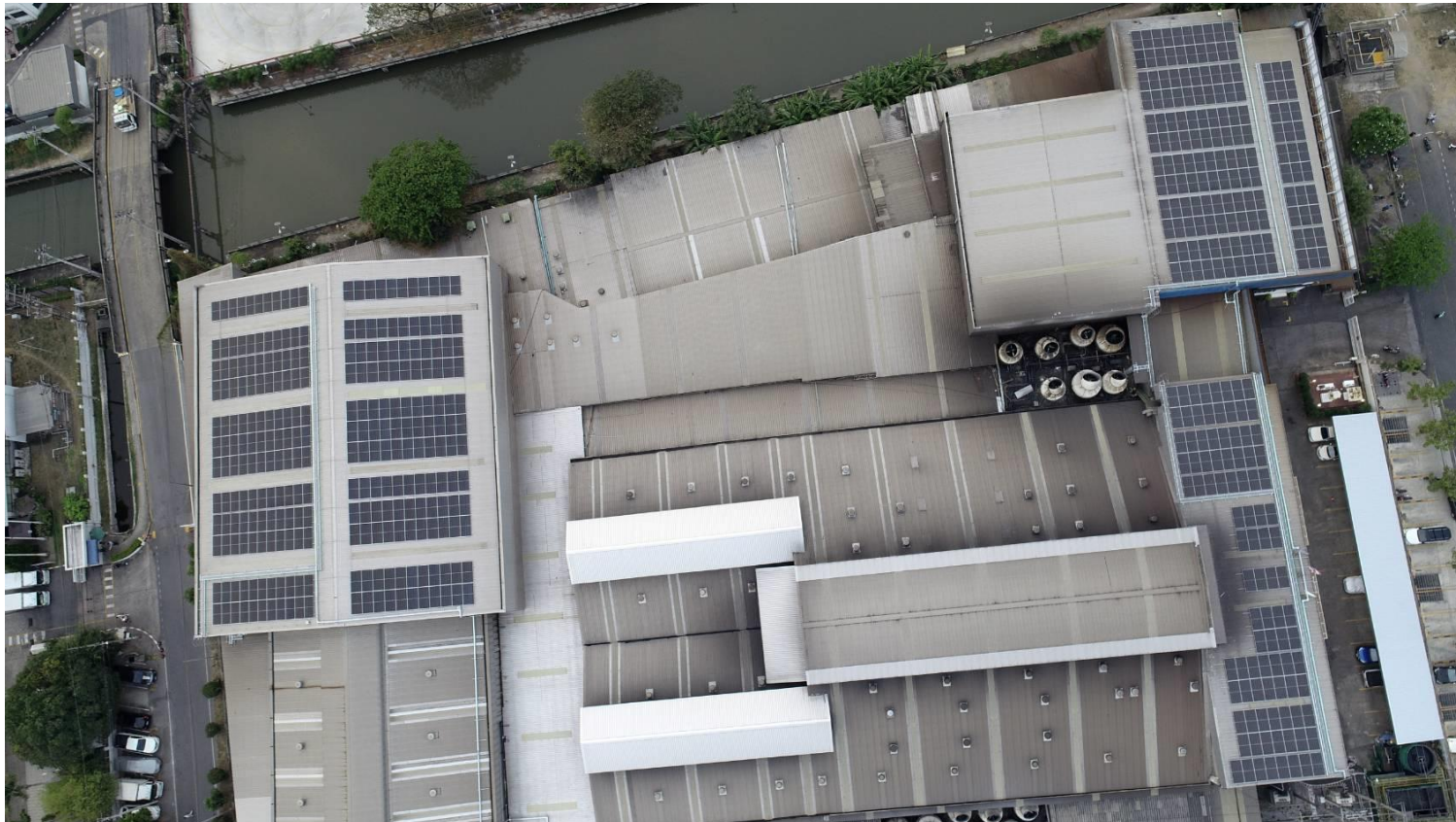


<b>Project Details:</b>	
Capital Investment	10.75 MB
Energy output	369,661 kwh/year
Energy Saving	1.55 MB/year
Payback Period	6.93 Years
Project life	25 years



Solar Project – Project Reference

Japanese Company 280 kwp. (EPC Work)





## Solar Project – Project Reference

### Japanese Company 633 kwp. (EPC Work)



**Remark: Electricity price 4.18 baht/unit from PEA**



#### Project details

Capital Investment

Energy output

Energy Saving

Payback Period

Project life

17.50 MB

825,092 kwh/year

3.45 MB/year

5.07 Years

25 years



## Solar Project – Project Reference

### PPA- Solar Rooftop at Udon Plaza Project Capacity 1,384.30 kWp



Remark: Electricity price 4.18 baht/unit from PEA

#### Project details:

Capital Investment	38.0 MB
Energy Output	2,016,125 kwh/year
Energy Saving	8.43 MB/year
Payback Period	4.5 Years
Project life	25 years
Total Energy Output	47,008,600 kwh
Total Energy Saving	196.50 MB



Solar Project – Project Reference

PPA - Solar Rooftop Poranunt Project Capacity 604.80 kwp (PPE Work)



Project details

Capital Investment	15.8 MB
Energy Output	827,463 kwh/year
Energy Saving	3.46 MB/year
Payback Period	4.56 Years
Project life	25 years
Total Energy out put	19,393,000 kwh
Total Energy saving	81.06 MB

Remark: Electricity price 4.18 baht/unit from MEA



## Chiller Project – Project Reference



Replacement Chiller 600 TON

## 8 Thonglor



Replacement Water Pump



# AGENDA

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COMPANY OVERVIEW

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BUSINESS UPDATE & PROJECT PROGRESS

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1H2024 PERFORMANCE & 2H2024 BUSINESS OUTLOOK

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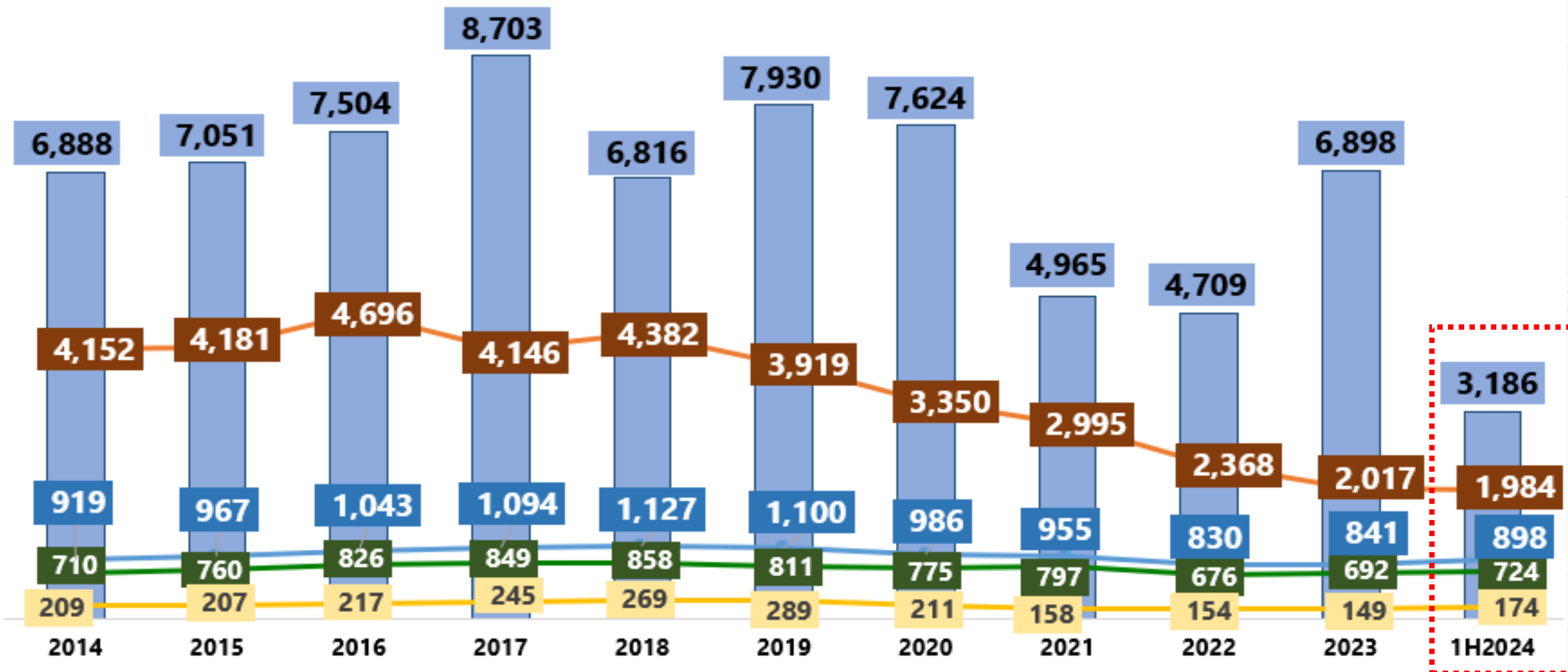
Q&A

# 1H2024 PERFORMANCE & 2H2024 BUSINESS OUTLOOK



# MANPOWER

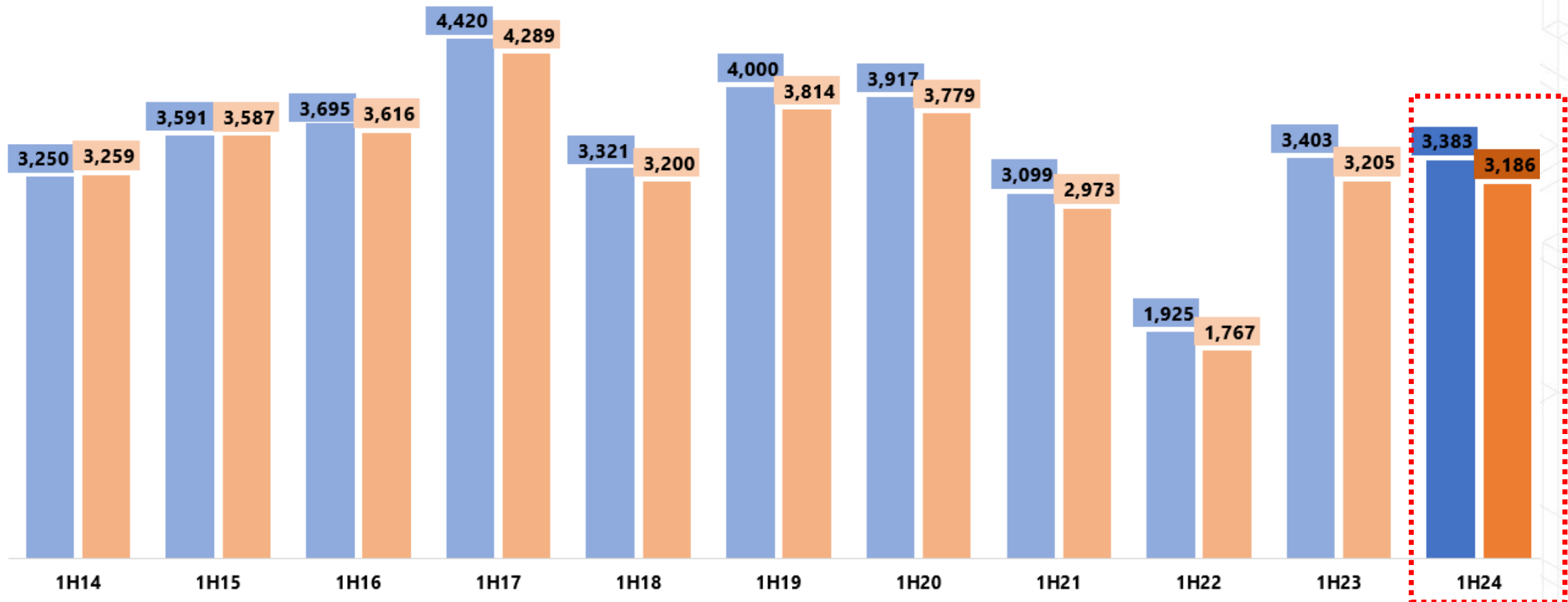
■ Revenue from construction 
 —●— Worker 
 —●— Staff-Constuction+Support 
 —●— Staff-HO 
 —●— Tatal Staff



## H1-REVENUE FROM GROUP COMPANY

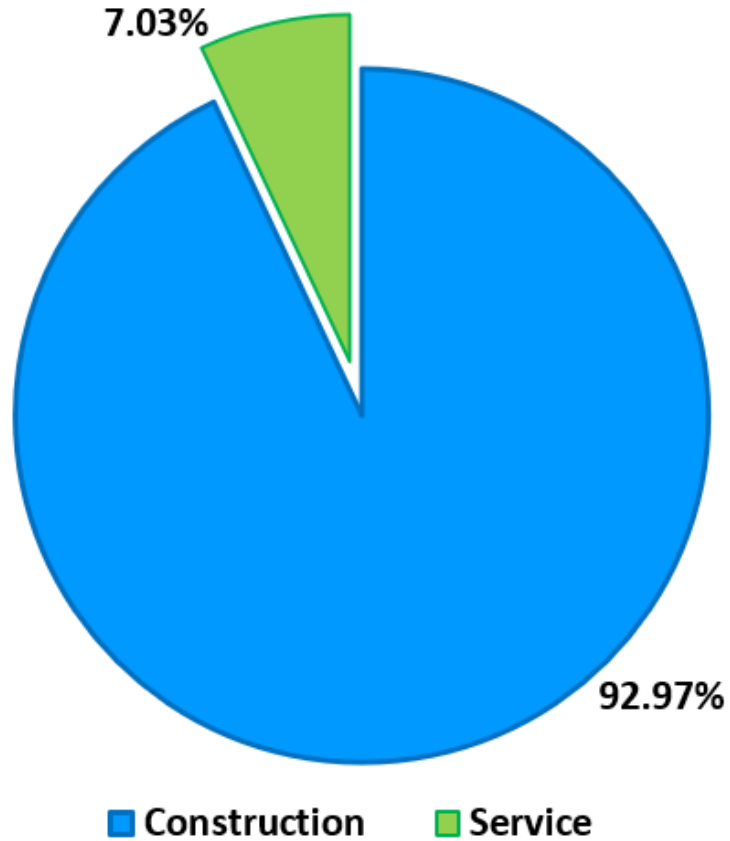
(Unit : Million Baht)

■ Revenue : Consolidate    ■ Revenue : Separate

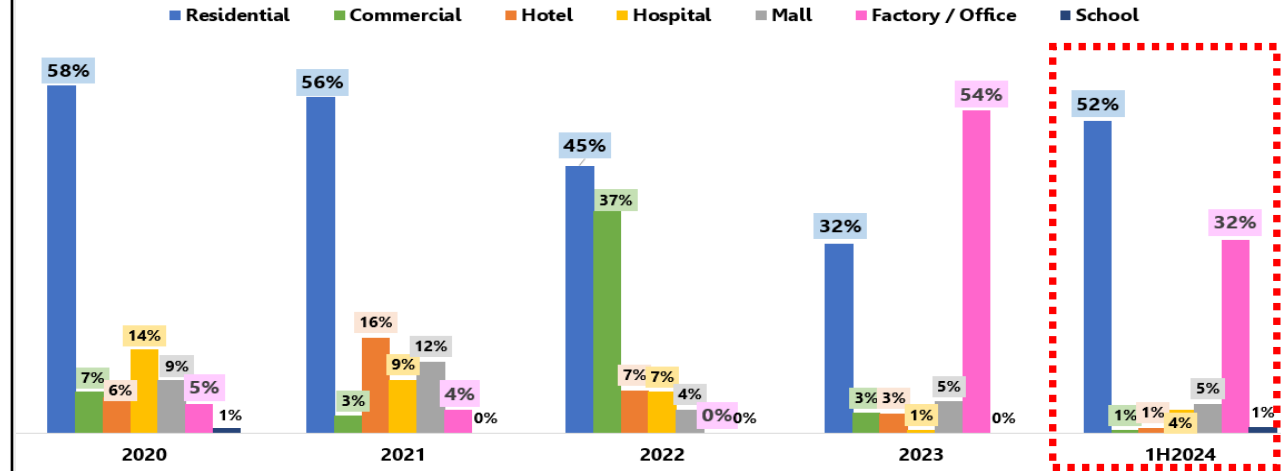




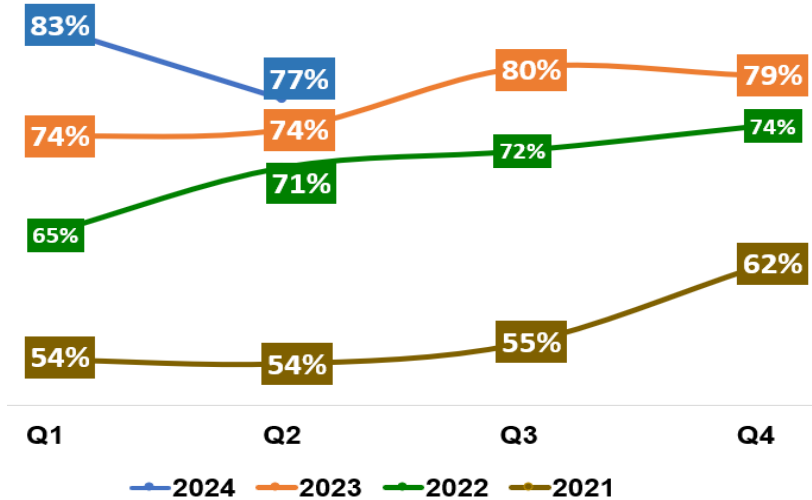
## 1H 2024 : PORTION OF REVENUE



## STRUCTURE OF CONSTRUCTION REVENUE

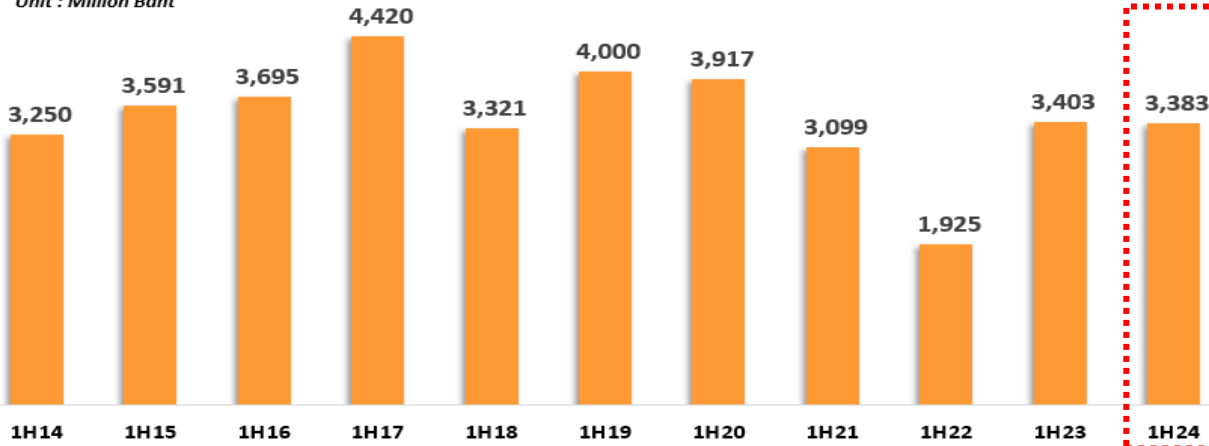


## AVERAGE % GROUP OCCUPANCY RATE



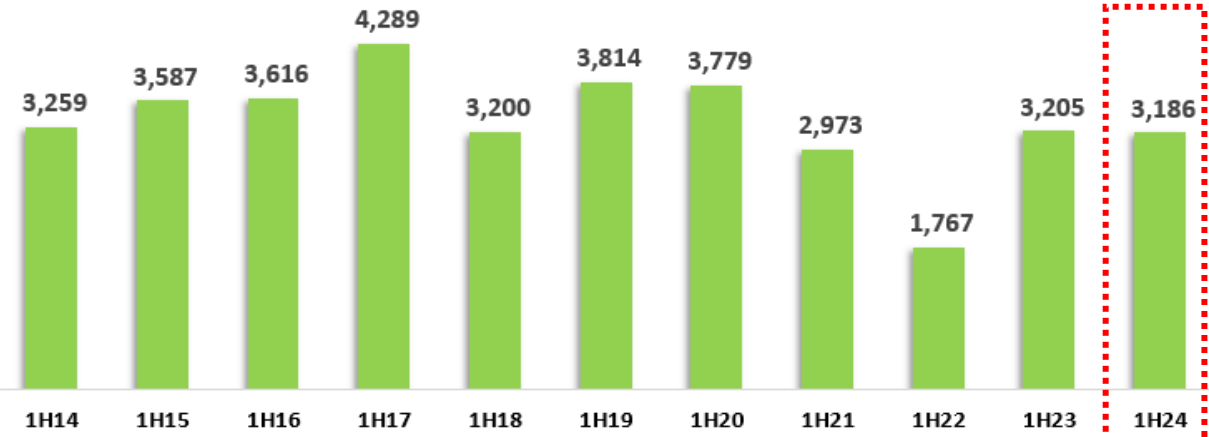
## Total Revenue - Consolidated

Unit : Million Baht



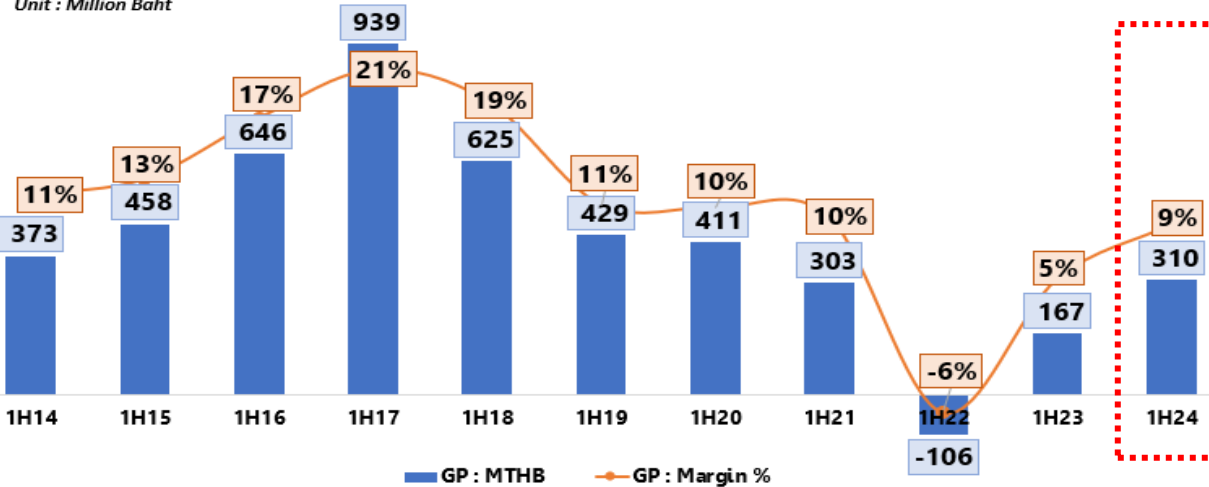
## Total Revenue - Company

Unit : Million Baht



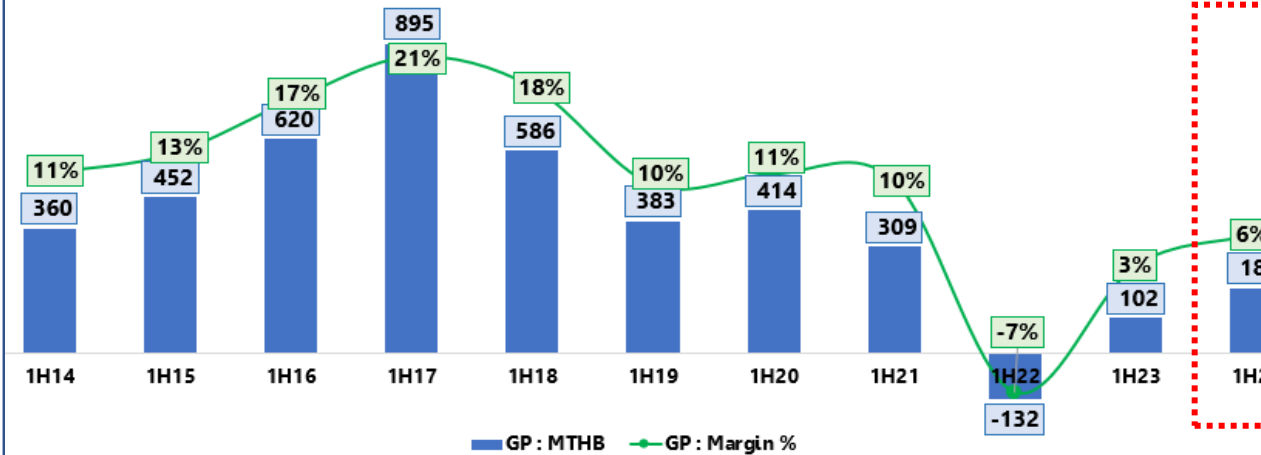
## GROSS PROFIT MARGIN - CONSOLIDATED

Unit : Million Baht



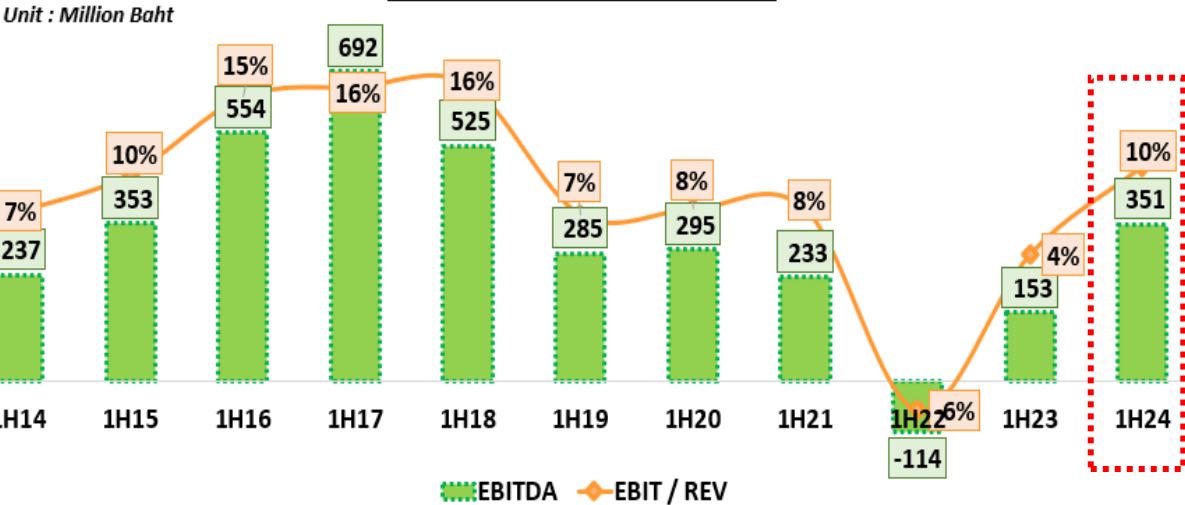
## GROSS PROFIT MARGIN - COMPANY

Unit : Million Baht

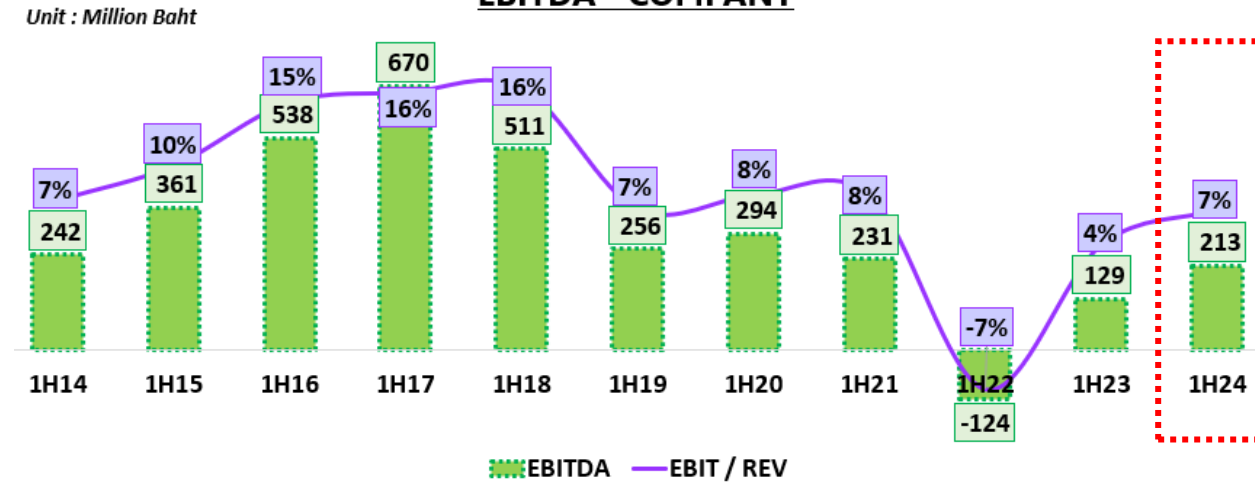




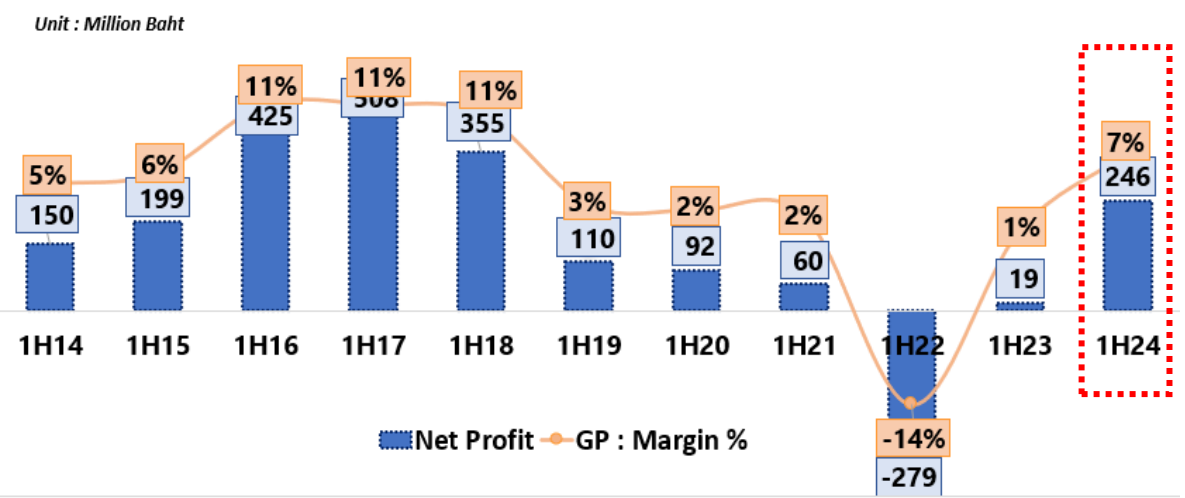
## EBITDA - CONSOLIDATED



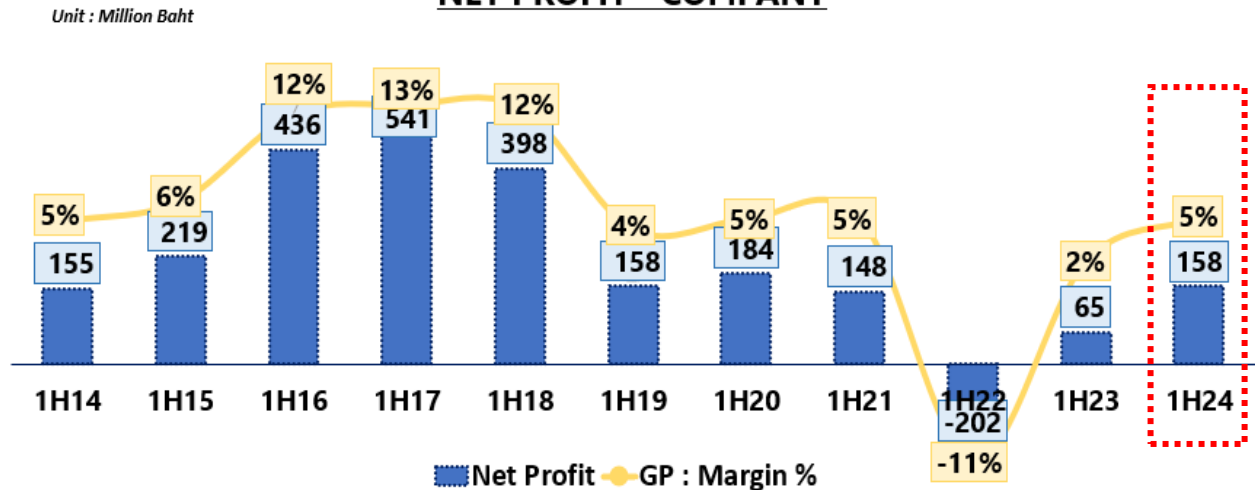
## EBITDA - COMPANY



## NET PROFIT - CONSOLIDATED



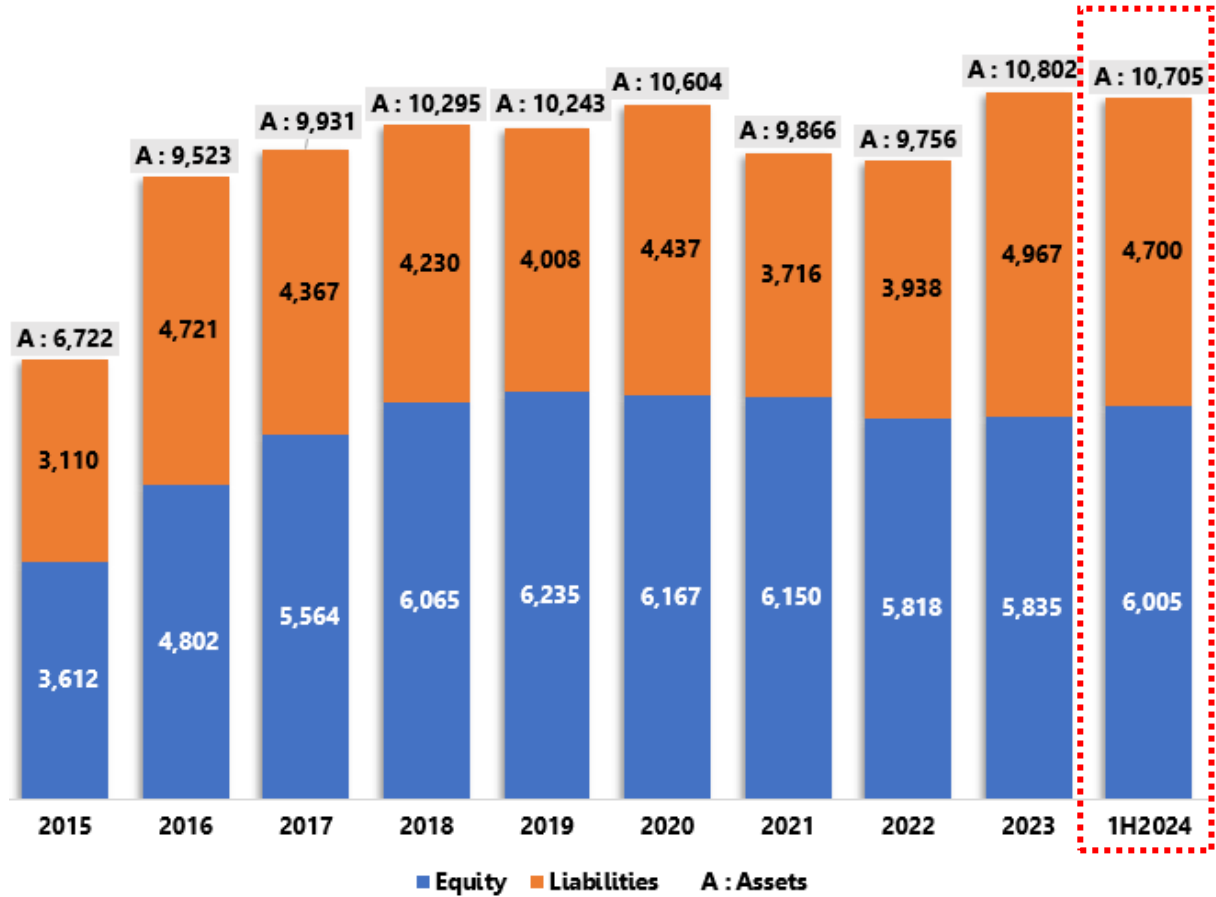
## NET PROFIT - COMPANY



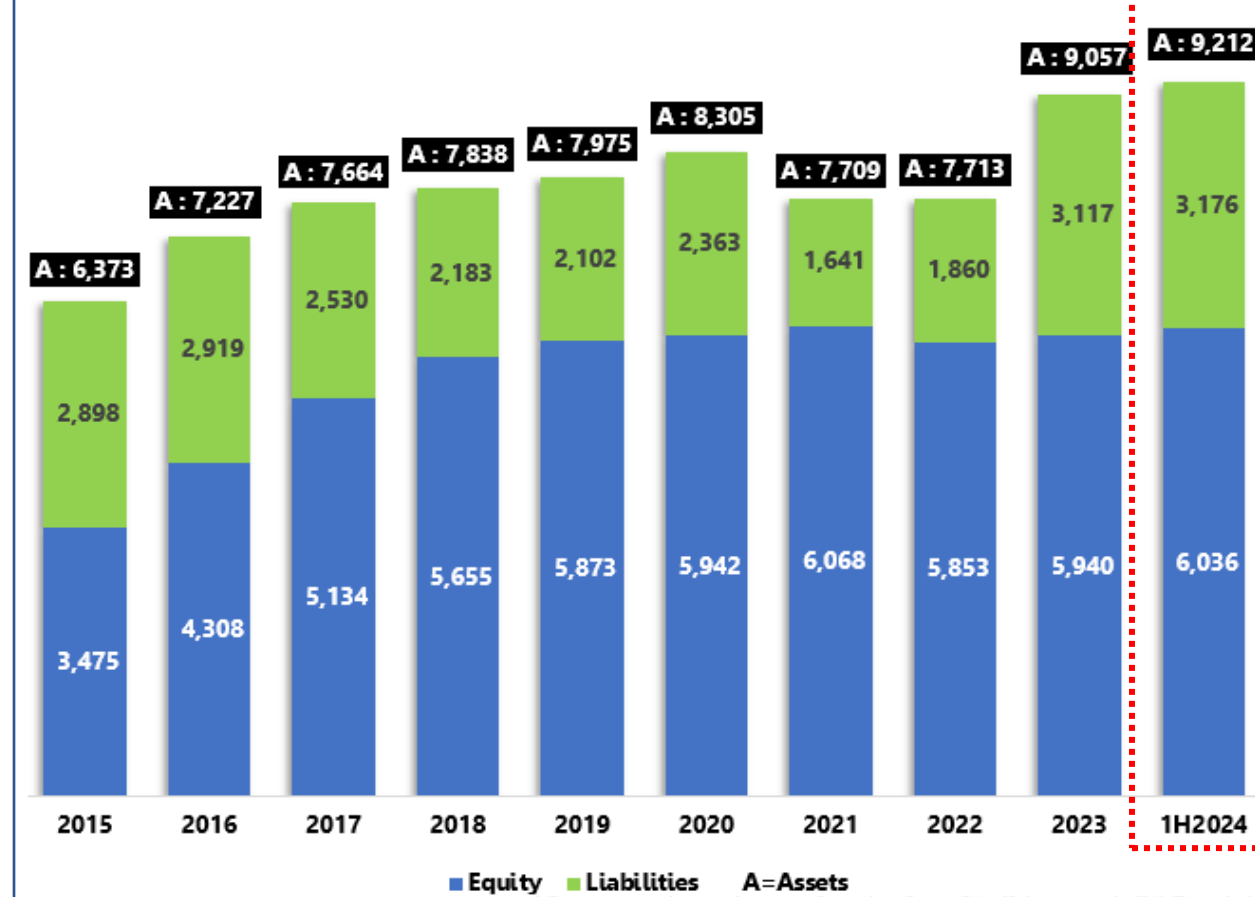
## INCOME STRUCTURE - CONSOLIDATED

Company	Shareholding Ratio	First Half Year 2022		First Half Year 2023		First Half Year 2024	
		Value (MTHB)	%	Value (MTHB)	%	Value (MTHB)	%
<b>1. Syntec Construction PCL.</b>		1,761.70	91.53	3,200.11	94.04	3,330.18	93.23
<b>2. Subsidiaries</b>							
- SCR Asset Management Co., Ltd.	68.00	44.44	2.31	51.72	1.52	58.00	1.62
- Natural Ville Service Apartment and Management Co., Ltd.	99.97	-	-	-	-	-	-
- CSM Capital Partners Co., Ltd.	60.00	116.19	6.04	144.39	4.24	180.08	5.04
- PT3 Land Co., Ltd.	79.98	-	-	-	-	0.01	0.00
- JT10 Co., Ltd.	84.98	-	-	0.84	0.02	-	-
- AN8 Co., Ltd.	79.90	1.67	0.09	-	-	0.29	0.01
- SHG Co., Ltd.	70.00	0.66	0.03	1.79	0.05	0.17	0.00
- Delta Infra One Co., Ltd.	90.00	-	-	3.94	0.12	3.18	0.09
<b>Total</b>		<b>1,924.66</b>	<b>100.00</b>	<b>3,402.79</b>	<b>100.00</b>	<b>3,571.91</b>	<b>100.00</b>

### Balance Sheet - Consolidated

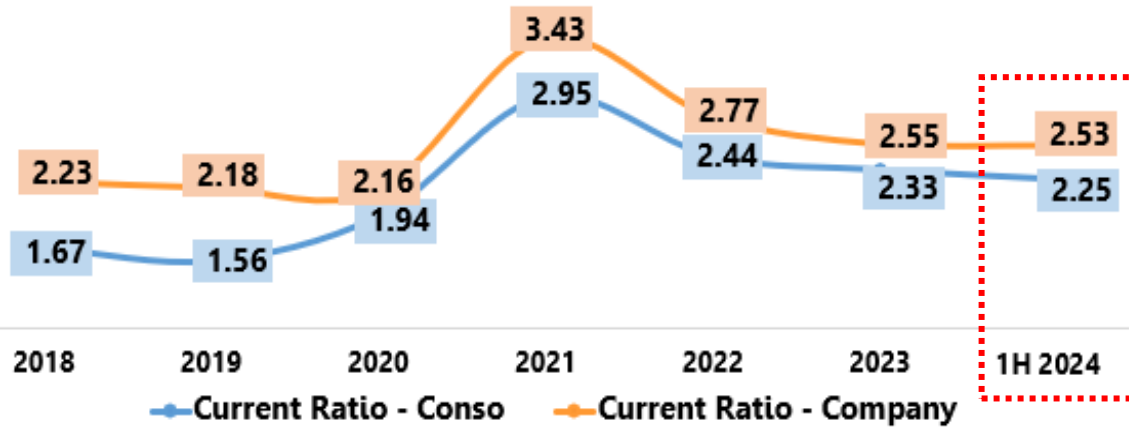


### Balance sheet - Company

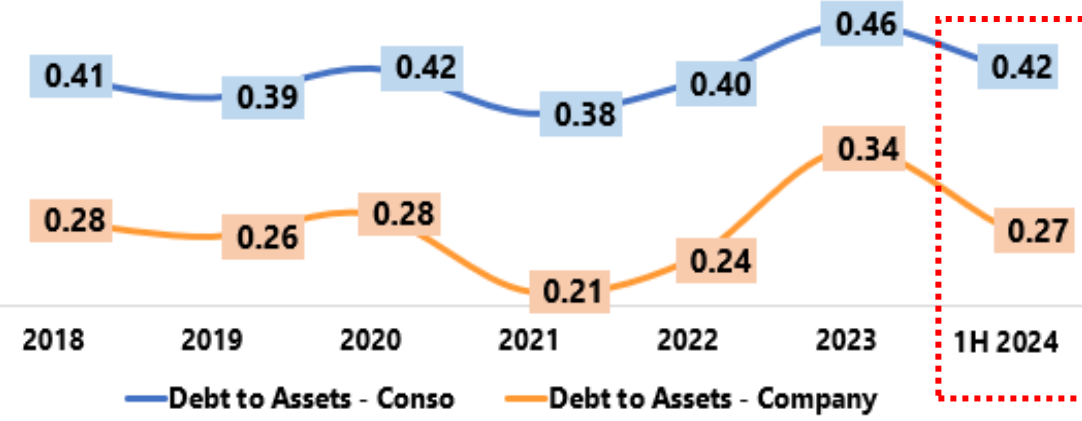




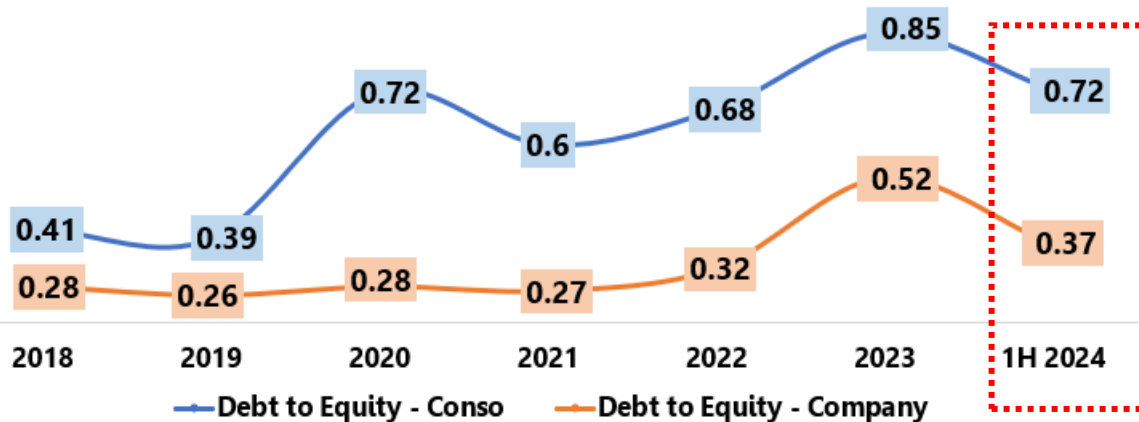
## Current Ratio



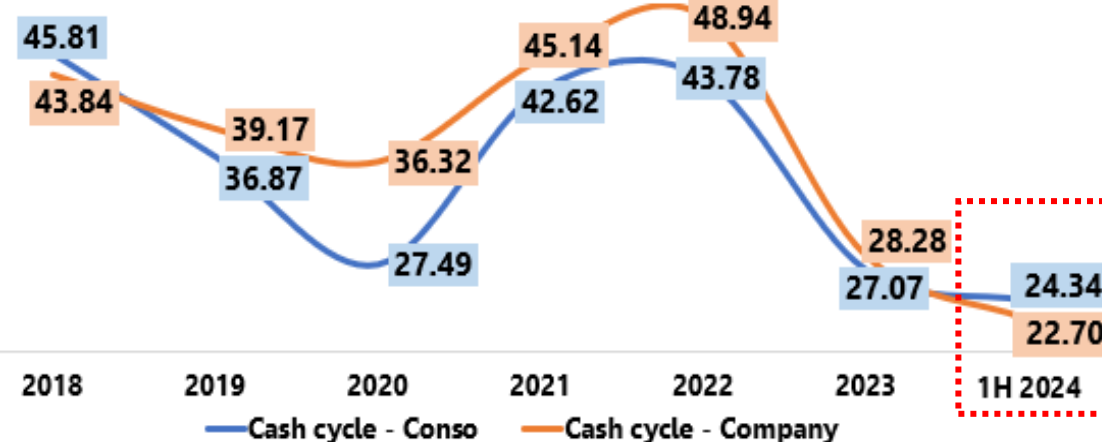
## Debt to Assets



## Debt to Equity





## Cash Cycle



# 2H2024 BUSINESS OUTLOOK

## 2H2024 OUTLOOK – UNDER TENDER


NO.	PROJECT	DETAILS	CUSTOMER NAME	VALUE (MB.)
1	LBH Hotel 	6-storey Hotel building	Central Pattana PCL.	200
2	OK 36	37-storey Residential building with 1 basement level	Jirapas Realty Co.,Ltd.	1,770
3	The Base Charun 33	45-storey Residential building	Sansiri Pcl.	1,900
4	Huas 5	3 building of 7-storey	Sansiri Pcl.	800
5	Reference Kaset	20-storey Residential building	SC CD 3 Co., Ltd.	410
6	Chapter One Mor Kaset 	3 Residential building of 8-storey (581 Rooms)	Pruksa Real Estate PCL.	397



## 2H2024 OUTLOOK – UNDER TENDER

NO.	PROJECT	DETAILS	CUSTOMER NAME	VALUE (MB.)
7	Condominium Park 85 <b>(SA)</b>	2 Residential building ; A 7 storey and B 7 storey	Fender Helvetic Thai Co.,Ltd.	260
8	Condominium Park 85 <b>(MEP)</b>	2 Residential building ; A 7 storey and B 7 storey	Fender Helvetic Thai Co.,Ltd.	150
9	HYH Hotel, Hatyai	1 Hotel building of 18 -storey	Central world Co., Ltd.	330

## 2H2024 OUTLOOK – UNDER TENDER

NO.	PROJECT	DETAILS	CUSTOMER NAME	VALUE (MB.)
10	Piyavate Hospital 2 Phase 1 	Sub-Structure	Bangpakok Prannok Co.,Ltd.	180
11	Phattharavaj Hospital, samutprakarn	8-storey hospital building	Jatu charoenpat Co., Ltd.	260
12	Parking building of Bangpakok 9 Hospital	8-storey parking building	Bangpakok hospital Co.,Ltd.	140
13	Parking building 2 of Yanhee Hospital	8-storey parking building	Yanhee hospital Co., Ltd.	130
14	RAMA Hospital	Building 25 floor, 1 Basement 2 floor	Mahidol University	10,000

## 2H2024 OUTLOOK – UNDER TENDER

## Piling Work

No.	Project	Details	Owner	Value (MB.)
1	Plus Phetkasem	Bore Pile dia.1.00m. (154 nos) and dia.1.20m. (66 nos)	Serin property and development Co., Ltd.	36
2	Escent Ubon ratchathani	Bore Pile dia.0.60m. (46 nos), dia.0.80m. (89 nos) and Pile wall dia.1.00m. (39 nos)	Central Pattana Residence Co.,Ltd.	31
3	REference Kaset	Bore Pile dia.0.80m. (4 nos), dia.1.00m. (40 nos) and Pile wall dia.1.20m. (39 nos)	SC CD 3 Co., Ltd.	30



**2H2024 OUTLOOK – UNDER TENDER**

**Solar Work**

PROJECT	NO.	DETAILS	CUSTOMER NAME	VALUE (MB.)
PPA PROJECT	1	Private PPA 468.13 kwp. Contract 14 Years Peak 15%, OP/HO 15%	TU Dome	29.76
	2	PPA 15 Years Contract 15 Years Peak 15%, OP/HO 10%	G.K Land	31.16
	3	Solar farm 10.0 MWp - PPA project Contract 25 Years Discount for Royal Thai Army 20%, Discount PEA 10%	PEA : PROVINCIAL ELECTRICITY AUTHORITY	782.02
			<b>TOTAL</b>	<b>842.94</b>

## Solar Work

## 2H2024 OUTLOOK – UNDER TENDER

PROJECT	NO.	DETAILS	CUSTOMER NAME	VALUE (MB.)
EPC PROJECT	1	Pump Station 238 kwp, Solar Farm	G.K Land	7.15
	2	Chaiwcharn 511.7 kwp, Solar Farm		15.79
	3	Revise 907.2 kwp	Marubeni Green Power 2	22.99
	4	Double Roof & Structure Improvement		13.83
	5	Turnkey Solar Rooftop ,2,010.96 kwp	ITC Annex (Thailand)	55.47
	6	Turnkey Solar Carport,309.96 kwp		15.42
	7	EPC 499.72 kw	Thai Phoemphoon Industry	14.28
			<b>TOTAL</b>	<b>190.73</b>

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Q&A



# Q&A

For more information  
[ir@synteccon.com](mailto:ir@synteccon.com)

# SYNTEC trees

SYNTEC CORE VALUE



**TEAMWORK**  
ทำงานเป็นทีม  
อย่างสร้างสรรค์



**RESPECT  
&  
TRANSPARENCY**  
เชื่อใจ เชื่อมั่น  
ทำงานอย่างโปร่งใส



**EMPATHY**  
ใส่ใจเข้าใจกันและกัน



**EXCELLENCE  
OPERATION**  
มุ่งสู่ความเป็น  
เลิศในงาน



**SAFETY &  
QUALITY  
FIRST**  
คำนึงถึงมาตรฐาน  
ความปลอดภัย  
และคุณภาพ

## Q&A

# THANK YOU

